UNITED STATES BANKRUPTCY COURT MIDDLE DISTRICT OF NORTH CAROLINA WINSTON SALEM DIVISION

IN RE:

ALEVO USA, INC.,

CASE NO. 17-50876 CHAPTER 11

DEBTOR.

PERIODIC REPORT REGARDING VALUE, OPERATIONS AND PROFITABILITY OF ENTITIES IN WHICH THE ESTATE OF ALEVO USA, INC. HOLDS A SUBSTANTIAL OR CONTROLLING INTEREST

This is the report as of <u>August 31, 2017</u> on the value, operations and profitability of those entities in which the estate holds a substantial or controlling interest, as required by Bankruptcy Rule 2015.3. The estate of **ALEVO USA**, **INC.** holds a substantial or controlling interest in the following entities:

Name of Entity	Interest of the Estate	Tab# under Exhibit B
Alevo Analytics (a division)	100%	1
Alevo Delaware Project Holding	100%	2
ESS Lewes	100%	3
Alevo Maryland Project Holding	100%	4
ESS Wesel	100%	5
ESS Fairgrounds	100%	6
ESS Snook LLC	100%	7
Alevo Texas Project Holdings	100%	8
ESS Rabbit Hill	15%	9
Alevo Construction Services	100%	10

This periodic report (the "Periodic Report") contains separate reports ("Entity Reports") on the value, operations, and profitability of each entity listed above.

Exhibit A contains a description of the entity business operations.

Exhibit B contains a balance sheet, a statement of income (loss), a statement of cash flows, and a statement of changes in shareholders' or partners' equity (deficit) for the period covered by the Entity Report.

The Debtor has no valuations of the entities that can be provided at this time other than offers for Alevo Analytics for \$420,000 to \$450,000, and an estimated value of \$1.5 million for the GridBank owned by ESS Snook, LLC.

The undersigned, having reviewed the above listing of entities in which the estate of ALEVO USA, INC. holds a substantial or controlling interest, and being familiar with the Debtor's financial affairs, verifies under the penalty of perjury that the listing is complete, accurate and truthful to the best of his/her knowledge.

Date: October 12, 2017

Signature of Authorized Individual

PETER HEINTZELMAN

Name of Authorized Individual

PRESIDENT

Title of Authorized Individual

EXHIBIT A

Description of Related Entities

Alevo USA Inc – Parent company of US Project company subsidiaries. Also performs administrative, sales, marketing, and other functions for Alevo's USA footprint.

Alevo Construction Services – Performs project management, construction, and installation of Gridbank product for all Alevo projects.

Alevo Project Holdings – Holding company for all project companies.

Alevo Texas Projects Holdings – Holding company for Texas Projects

ESS Rabbit Hill Project – Part owned project company (85% owned by Ormat Nevada, Inc., 15% by Alevo) based out of Texas. Construction completed.

Alevo Project Co 1 – For future project, no activity.

Alevo Delaware Projects Holdings – Holding company for Delaware Projects

ESS Lewes Project – Fully owned project company based out of Lewes, Delaware. Some activity in the form of contracts, leases, etc. Interconnection agreement secured for 8MW, 4MWh project, along with several other agreements with the public works and utilities boards of the City of Lewes.

Alevo Maryland Projects Holding – Holding company for Maryland Projects

ESS Wesel Project – Fully owned project company based out of Hagerstown, Maryland. Lease is secured for a 6MW, 3 MWh project and the company has secured development rights at the Wesel Substation.

ESS Fairgrounds Project – Fully owned project company based out of Hagerstown, Maryland. 4MW, 2MWhn land lease secured along with development rights at the Fairgrounds Substation.

ESS Snook Project – Fully owned project company based out of Hagerstown, Maryland. Project was initially deployed in May 2017 at 500kW but was taken offline for rework of some batteries. Currently in process of commissioning at max capacity of 2MW, 1MWh. Number of agreements and contracts in place.

EXHIBIT B

<u>TAB 1</u>

Alevo Analytics (a division)

ALEVO ANALYTICS

For the Eight Months Ending August 31, 2017

ASSETS

Current Assets		
Cash and Cash Equivalents		•
Cash	\$ \$ \$	-
Bank Accounts	\$	373.50
Short term deposits		<u> </u>
Total Cash and Cash Equivalents	\$	373.50
Short Term Investments	\$	
Derivative Financial Assets	\$	- -
Total Securities	\$	-
Assessments Described to		CF 402 OF
Accounts Receivable	\$	65,482.95
Total Accounts Receivable	\$	65,482.95
Other Receivables	\$	5,619,349.74
Total Other Current Assets	\$	5,619,349.74
Raw Materials and Finished Goods Inventory	\$	_
Total Physical Inventory	\$	
Total Filysical inventory	Ψ	
WIP - All	\$	-
Total WIP	\$	-
Prepayments and Accruals	\$	**
Total Prepayments and Accruals	\$	
Investments		
Available For Sale	¢	_
Investment in Properties	\$ \$	_
Investments in Group Companies		_
	\$ \$ \$	-
Equity Accounted Investees	ې خ	
Other Long Term Investments	\$ \$	<u>-</u>
Total Investments	Ф	-
Fixed Assets		
Intangible Assets	\$	169,753.27
Amortization - Intangible Fixed Assets	\$	(86,755.22)

Total Intangible Assets	\$	82,998.05
Tangible Fixed Assets	\$	1,089,005.60
Accumulated Depreciation - Tangible Fixed Assets	\$	(181,500.96)
Total Tangible Assets	\$	907,504.64
Total Fixed Assets	\$	990,502.69
Deferred Tax Assets	\$	-
Employee Benefits Assets	\$ \$ \$	<u>-</u>
Other Non-Current Assets	\$	· -
TOTAL ASSETS	\$	6,675,708.88
LIABILITIES		
Current Liabilities		
Accounts Payable	\$	(8,026.86)
Total Accounts Payable	\$	(8,026.86)
Other Tax Payable		
Other Payable	\$ \$ \$	(6,274,114.95)
Current Income taxes Payable	\$	(34,953.50)
Total Other Payables	\$	(6,309,068.45)
Short Term Loans and Borrowings	\$	(50.00)
Provisions	\$ \$	-
Accrued Expenses		(111,454.74)
Liabilities Held for Sale	\$	-
Total Other Current Liabilities	\$	(111,504.74)
Longterm Bank Loans	\$	-
Provisions	\$	-
Employee Benefits Liabilities	\$ \$ \$ \$	-
Deferred Tax Liabilities	\$	(198,317.00)
Other Non Current Liabilities	\$	
Total Long Term Liabilities	•	(198,317.00)
TOTAL LIABILITIES	\$	(6,626,917.05)
Capital Stock	\$	-
Additional Paid-in Capital	\$ \$	-
Retained Earnings		(303,028.68)
Net Income	\$	254,236.85

TOTAL SHAREHOLDER'S EQUITY

(48,791.83)

LIABILITIES AND SHAREHOLDER'S EQUITY

\$ (6,675,708.88)

Ś

ALEVO ANALYTICS

For the Eight Months Ending August 31, 2017

	 YTD
Gross Sales - Third Party	\$ (189,440.99)
Gross Sales - Intercompany	\$ (899,943.86)
GROSS SALES	\$ (1,089,384.85)
Discounts, Allowances & Sales Rebates-Third Party-Fin Prod	\$ 11,636.60
NET SALES	\$ (1,077,748.25)
Project Revenue	\$
TOTAL REVENUE	\$ (1,077,748.25)
COGS - Third Party	\$ -
COGS - Intercompany	\$ -
Subcontracted Cost	\$ -
Change Of Inventories	\$ -
Standard Cost Variances	\$. -
Project Costs	\$ -
Production Recovery Accounts	\$ -
TOTAL COST OF GOODS SOLD	\$ =
GROSS PROFIT	\$ (1,077,748.25)
Salaries & Wages	\$ 847,988.36
Social Insurance Expenses	\$ 121,354.49
Retirement Benefits, Termination Benefits	\$ 33,780.39
Travel Expenses	\$ 72,224.14
Training	\$ -
Other Personnel Related Costs	\$ 12,023.09
TOTAL EMPLOYEE COSTS	\$ 1,087,370.47
Rental Expenses	\$ -
Operating Lease Payments	\$ -
Repairs & Maintenance	\$ -
Testing	\$ -
TOTAL RENT, LEASING, REPAIRS AND MAINTENANCE COST	\$ ÷
Energy & Utilities	\$ -
Equipment, Supplies & Other Consumables	\$ -

Production Waste	\$	
Other Manufacturing Expense	\$	
TOTAL ENERGY, SUPPLIES, PRODUCTION WASTE	\$	-
Freight Out	\$	-
Other Distribution Costs	\$	
TOTAL DISTRIBUTION	\$	•
Sales Commissions, Agent Fees	\$	- .
Other Marketing Support	\$	1,007.79
TOTAL MARKETING AND PROMOTION COST	\$	1,007.79
Insurance Cost	\$	-
Professional Fees	\$	56,204.39
Audit Fees	\$	
Legal Services	\$	5,312.00
Other Professional Services	\$	
Government Fees, Duties & Taxes	\$	3,979.06
Bad Debt Expense	\$	-
Other General Administration Cost	\$	15,487.34
It License Fees	\$	51,849.00
TOTAL GENERAL ADMINISTRATION EXPENSE	\$	132,831.79
Royalty Expense - Intercompany Companies	Ś	-
Royalty Expense - Intercompany Companies TOTAL ROYALTIES EXPENSE	\$ \$	_
Royalty Expense - Intercompany Companies TOTAL ROYALTIES EXPENSE	\$. \$	<u>-</u>
		143,461.80
TOTAL ROYALTIES EXPENSE	\$	143,461.80
TOTAL ROYALTIES EXPENSE	\$ ==== \$	98,626.96
TOTAL ROYALTIES EXPENSE EBITDA .	\$	
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE	\$ ==== \$	98,626.96
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE	\$ \$ \$ \$	98,626.96 8,675.52 107,302.48
TOTAL ROYALTIES EXPENSE EBITDA . Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets	\$ ==== \$	98,626.96 8,675.52
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME	\$ \$ \$ \$ \$	98,626.96 8,675.52 107,302.48
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income	\$ \$ \$ \$ \$	98,626.96 8,675.52 107,302.48
EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses	\$ \$ \$ \$ \$	98,626.96 8,675.52 107,302.48
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income	\$ \$ \$ \$ \$	98,626.96 8,675.52 107,302.48
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets	\$ \$ \$ \$ \$ \$	98,626.96 8,675.52 107,302.48
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets	\$ \$ \$ \$ \$ \$ \$	98,626.96 8,675.52 107,302.48
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets OTHER INCOME & EXPENSES	\$ \$ \$ \$ \$ \$ \$	98,626.96 8,675.52 107,302.48
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets OTHER INCOME & EXPENSES Interest Income	\$ \$ \$ \$ \$ \$ \$	98,626.96 8,675.52 107,302.48 250,764.28
EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets OTHER INCOME & EXPENSES Interest Income Interest Expense	\$ \$ \$ \$ \$ \$ \$	98,626.96 8,675.52 107,302.48 250,764.28

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Realized Fx Gains	\$ -
Unrealized Fx Gains	\$ -
Realized Fx Losses	\$
Unrealized Fx Losses	\$ - "
NET FINANCE COSTS	\$ 794.19
Current Income Taxes	\$ 2,678.38
Deferred Income Taxes	\$ -
INCOME TAX EXPENSE	\$ 2,678.38
NET INCOME	\$ 254,236.85

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Ledger account	Name	Opening balance	Debit	Credit	Closing balance
1112032	Bank Account - USD WF Checking	5,947.24	245,695.78	251,269.52	_
1131010	Accounts Receivables - Trade	18,200.95	208,245.39	160,963.39	
1133010	Accounts Receivables - Intercompany	4,673,877.05	879,943.86	5,553,820.91	
1141010	Intercompany Receivables - AGSA	0.00	11,231,993.81	11,231,993.81	
1141020	Intercompany Receivables - AISA	0.00	11,257,538.23	5,728,702.32	
1141060	Intercompany Receivables - AUIN	0.00	26,655.68	26,655.68	
1141070	Intercompany Receivables - AUMF	24,488.83	0.00	3,975.00	
1142010	Employee Advances	70,000.00	0.00	0.00	,
1211710	Office equipment and computers - Owned	1,089,005.60	0.00	0.00	,
1211910	Assets Under Construction PPE	0.00	51,000.00	51,000.00	_,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
1212710	Accumulated Depreciation-Office Equipment & Computers owned	-108,900.56	0.00	72,600.40	
1221030	Software Licenses	156,159.43	0.00	0.00	
1221510	Assets Under Construction Intangible	0.00	13,593.84	0.00	
1222030	Accumulated Depreciation - Software Licenses	-52,053.14	0.00	34,702.08	
2121010	Accounts Payable-Trade	-6,738.35	136,450.15	130,673.74	
2122030	Accounts Payable-Non Trade-Credit Cards	-4,658.49	107,880.15	110,286.58	
2123011	Accounts payable-Intercompany	0.00	89,436.71	89,436.71	• • • • • • • • • • • • • • • • • • • •
2131020	Intercompany Payables - AISA	0.00	25,544.42	•	
2131050	Intercompany Payables - AMAS	-11,547.43	0.00	•	
2131060	Intercompany Payables - AUIN	-4,620,682.68	829,470.11	1,815,233.17	
2131100	Intercompany Payables - VTBC	-643,986.97	0.00	0.00	
2133010	Wages & Salaries Payable	0.00	1,672.07	0.00	•
2133019	Employee benefits Payable	-16,445.59	3,516.91	3,515.46	<u>. </u>
2133020	Payroll Taxes Payable	8,070.54	241,670.66	241,906.77	
2133030	401K Plan Payable	0.00	46,300.28	51,497.45	-5,197.17
2133040	Insurance Benefits Payable	0.00	620.34	620.34	0.00
2133050	Employee Charity Payable	0.00	135.00	135.00	0.00
2133060	Payroll Clearing Account US	0.00	485,223.53	485,223.53	0.00
2141040	Current portion of Related Parties Loans	-50.00	0.00	0.00	-50.00
2151010	Current Income Taxes Payable	-34,953.50	0.00	0.00	-34,953.50
2182120	Accrued Payroll Expense	-44,387.25	0.00	6,124.00	-50,511.25
2182130	Accrued Paid Time Off (PTO)	0.00	0.00	60,943.49	-60,943.49
2271010	Deferred Tax Liabilities	-198,317.00	0.00	0.00	
3141010	Retained Earnings Accumulated	-303,028.68	0.00	0.00	-303,028.68
4111010	Gross Sales - Third Party - Finished Products	0.00	10,167.50	172,360.49	-162,192.99
4111050	Gross Sales - Third Party - Services	0.00	0.00	27,248.00	
4112050	Gross Sales - Intercompany - Services	0.00	10,000.00	909,943.86	-899,943.86
4113010	Discounts, Allowances & Sales Rebates-Third Party-Fin Prod	0.00	9,751.05	159.25	
4113050	Discounts, Allowances & Sales Rebates-Third Party-Services	0.00	2,044.80	0.00	2,044.80
6110010	Salaries & allowances	0.00	934,846.66	147,801.79	
6110025	Paid Time Off (PTO)	0.00	60,943.49	0.00	
6120010	Social Insurance Expenses	0.00	41,585.11	0.00	41,585.11

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6120020	Medicare - ER	0.00	11,441.26	0.00	11,441.26
6120030	Health Insurance	0.00	77,534.90	9,206.78	68,328.12
6130020	401K Plan	0.00	74,047.18	40,266.79	33,780.39
6140010	Travel - Air fare	0.00	39,497.98	0.00	39,497.98
6140020	Travel - Hotel - Local	0.00	23,633.15	347.31	23,285.84
6140050	Travel - Petrol - staff motor vehicles / Train / Taxi	0.00	9,440.32	0.00	9,440.32
6160060	Corporate Apartment Expenses	0.00	11,188.33	0.00	11,188.33
6160090	Other Staff Cost	0.00	834.76	0.00	834.76
6520080	Events/conferences	0.00	1,007.79	0.00	1,007.79
6620010	Professional Fees	0.00	59,466.89	3,315.00	56,151.89
6620020	Accounting and administration fees	0.00	452.50	400.00	52.50
6640010	Legal Services	0.00	10,232.00	4,920.00	5,312.00
6660060	Sales and Use Tax	0.00	3,979.06	0.00	3,979.06
6680010	Telephone - Mobile	0.00	180.00	0.00	180.00
6680040	Printing & Stationery	0.00	382.50	0.00	382.50
6680050	Postage / courier	0.00	2,630.24	860.36	1,769.88
6680061	Office supplies	0.00	3,747.08	503.84	3,243.24
6680070	Computers, Parts, and Service Costs	0.00	5,025.70	0.00	5,025.70
6680080	Meals & Entertainment	0.00	4,066.68	0.00	4,066.68
6680110	Bank Charges - Other	0.00	858.79	90.00	768.79
6680160	Internet Services and Expenses	0.00	50.55	0.00	50.55
6690020	Computer Software Expense	0.00	103,943.99	52,094.99	51,849.00
6710040	Depreciation Expense - Plant and Equipment	0.00	93,889.67	13,412.81	80,476.86
6710070	Depreciation Expense- Office Equipment and Computers	0.00	18,150.10	0.00	18,150.10
6720030	Deprecation Expense - Software Licenses	0.00	8,675.52	0.00	8,675.52
7120010	Interest expense - Third Party	0.00	794.19	0.00	794.19
7150020	Rounding difference	0.00	0.00	0.00	0.00
7160010	Realised FX gains	0.00	0.00	0.00	0.00
7180010	Realised FX losses	0.00	0.00	0.00	0.00
8110010	Currrent Income Taxes - current year	0.00	2,678.38	0.00	2,678.38
9999999	Opening balance control account-General Ledger	0.00	0.00	0.00	0.00

<u>TAB 2</u>

Alevo Delaware Project Holding

Alevo Delaware Project Holding

For the Eight Months Ending August 31, 2017

ASSETS

Current Assets		
Cash and Cash Equivalents		
Cash	\$	-
Bank Accounts	\$ \$ \$	-
Short term deposits	\$	-
Total Cash and Cash Equivalents	\$	-
Short Term Investments	\$	-
Derivative Financial Assets	\$	-
Total Securities	\$	-
Accounts Receivable	\$	_
Total Accounts Receivable	\$	-
Other Receivables	\$	_
Total Other Current Assets	\$	_
Day Matariala and Ciriahad Candalmyantam	ć	
Raw Materials and Finished Goods Inventory	\$	
Total Physical Inventory	\$	
WIP - All	\$	_
Total WIP	\$	-
Prepayments and Accruals	\$	-
Total Prepayments and Accruals	\$	-
Investments		
Available For Sale	\$	-
Investment in Properties	\$ \$	_
Investments in Group Companies		_
Equity Accounted Investees	\$	_
Other Long Term Investments	\$ \$ \$	_
Total Investments	\$	241
Fixed Assets		
Intangible Assets	\$	-
Amortization - Intangible Fixed Assets	\$	

Total Intangible Assets	\$	-
Tangible Fixed Assets	\$	
Accumulated Depreciation - Tangible Fixed Assets	\$	-
Total Tangible Assets	\$	_
Total Fixed Assets	\$	- .
Deferred Tax Assets	\$	-
Employee Benefits Assets	\$	-
Other Non-Current Assets	\$	-
TOTAL ASSETS	\$	
LIABILITIES		
Current Liabilities		
Accounts Payable	\$	-
Total Accounts Payable	\$	H
Other Tax Payable		
Other Payable	\$	(4,519.00)
Current Income taxes Payable	<u>\$</u> \$	-
Total Other Payables	\$	(4,519.00)
Short Term Loans and Borrowings	\$	••
Provisions	\$ \$	-
Accrued Expenses		*
Liabilities Held for Sale	\$	_
Total Other Current Liabilities	\$	
Longterm Bank Loans	\$	
Provisions	\$	-
Employee Benefits Liabilities	\$ \$ \$	-
Deferred Tax Liabilities		-
Other Non Current Liabilities	, <u>\$</u>	
Total Long Term Liabilities	\$	-
TOTAL LIABILITIES	\$	(4,519.00)
Capital Stock	\$	-
Additional Paid-in Capital	\$	-
Retained Earnings	\$	240.00
Net Income	_ \$	4,279.00

TOTAL SHAREHOLDER'S EQUITY

4,519.00

LIABILITIES AND SHAREHOLDER'S EQUITY

•

\$

Alevo Delaware Project Holding

For the Eight Months Ending August 31, 2017

	 /TD
•	
Gross Sales - Third Party	\$ -
Gross Sales - Intercompany	\$ <u></u>
GROSS SALES	\$ -
Discounts, Allowances & Sales Rebates-Third Party-Fin Prod	\$ -
NET SALES	\$ -
Project Revenue	\$ -
TOTAL REVENUE	\$ -
COGS - Third Party	\$ _
COGS - Intercompany	\$ -
Subcontracted Cost	\$ -
Change Of Inventories	\$ -
Standard Cost Variances	\$ -
Project Costs	\$ -
Production Recovery Accounts	\$ -
TOTAL COST OF GOODS SOLD	\$ -
GROSS PROFIT	\$ -
Salaries & Wages	\$ -
Social Insurance Expenses	\$ -
Retirement Benefits, Termination Benefits	\$ -
Travel Expenses	\$ -
Training	\$ -
Other Personnel Related Costs	\$ -
TOTAL EMPLOYEE COSTS	\$ -
Rental Expenses	\$ -
Operating Lease Payments	\$ -
Repairs & Maintenance	\$ -
Testing	\$ _
TOTAL RENT, LEASING, REPAIRS AND MAINTENANCE COST	\$ -
Energy & Utilities	\$ -
Equipment, Supplies & Other Consumables	\$ -

Production Waste Other Manufacturing Expense	\$ \$	- -
TOTAL ENERGY, SUPPLIES, PRODUCTION WASTE	\$	Ė
Freight Out Other Distribution Costs TOTAL DISTRIBUTION	\$ \$ \$	-
Sales Commissions, Agent Fees Other Marketing Support TOTAL MARKETING AND PROMOTION COST	\$ \$ \$	 - -
Insurance Cost Professional Fees Audit Fees Legal Services Other Professional Services Government Fees, Duties & Taxes Bad Debt Expense Other General Administration Cost It License Fees TOTAL GENERAL ADMINISTRATION EXPENSE	\$ \$ \$ \$ \$	- - 79.00 - - - - - 279.00
Royalty Expense - Intercompany Companies TOTAL ROYALTIES EXPENSE	\$ \$	-
	\$	- - 279.00
TOTAL ROYALTIES EXPENSE	\$	279.00
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets	\$ 4,2 \$ \$ \$	279.00
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE	\$ 4,2 \$ \$ \$	-

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Realized Fx Gains	\$	-
Unrealized Fx Gains	\$	-
Realized Fx Losses	\$	-
Unrealized Fx Losses	\$	-
NET FINANCE COSTS	\$	-
Current Income Taxes	\$	-
Deferred Income Taxes	\$	
INCOME TAX EXPENSE	\$	-
NET INCOME	\$ 4,	279.00

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Ledger account	Name	Opening balance	Debit	Cre	dit	Closing balance
2131060	Intercompany Payables - AUIN	-240		0	4279	-4519
3141010	Retained Earnings Accumulated	240		0	0	240
6640010	Legal Services	0	42	.79	0	4279

TAB 3

ESS Lewes

ESS Lewes

For the Eight Months Ending August 31, 2017

ASSETS

Current Assets		
Cash and Cash Equivalents		
Cash	\$	-
Bank Accounts	\$ \$	-
Short term deposits	\$	-
Total Cash and Cash Equivalents	\$	-
Short Term Investments	\$	30,826.50
Derivative Financial Assets	\$	-
Total Securities	\$	30,826.50
A constants Deposits and La	¢.	
Accounts Receivable	\$	_
Total Accounts Receivable	\$	-
Other Receivables	\$	
Total Other Current Assets	\$	=
Raw Materials and Finished Goods Inventory	\$	_
Total Physical Inventory	<u> </u>	
Total Fliysical inventory	Ψ	_
WIP - All	\$	185,394.87
Total WIP	\$	185,394.87
·		
Prepayments and Accruals	\$	**
Total Prepayments and Accruals	\$	H
Investments		
Available For Sale	\$	_
Investment in Properties	\$	<u></u>
Investments in Group Companies	1	_
Equity Accounted Investees	\$	-
Other Long Term Investments	\$ \$ \$	_
Total Investments	\$	-
Total investments	Ψ	
Fixed Assets		
Intangible Assets	\$	*
_		
Amortization - Intangible Fixed Assets	\$	

Total Intangible Assets	\$	-
Tangible Fixed Assets	\$	
Accumulated Depreciation - Tangible Fixed Assets	\$	-
Total Tangible Assets	\$	
Total Fixed Assets	\$	-
Deferred Tax Assets	\$	-
Employee Benefits Assets	\$	-
Other Non-Current Assets	\$	-
TOTAL ASSETS	\$	216,221.37
LIABILITIES Current Liabilities		
Accounts Payable	Ś	(190.15)
Total Accounts Payable	\$	(190.15)
Other Tax Payable		
Other Payable	\$	(286,443.47)
Current Income taxes Payable	\$	_
Total Other Payables	\$	(286,443.47)
Short Term Loans and Borrowings	\$	-
Provisions		-
Accrued Expenses	\$ \$ \$	-
Liabilities Held for Sale	\$	_
Total Other Current Liabilities	\$	-
Longterm Bank Loans	\$	-
Provisions	\$	-
Employee Benefits Liabilities	\$ \$ \$	-
Deferred Tax Liabilities	\$	
Other Non Current Liabilities	\$	-
Total Long Term Liabilities		
TOTAL LIABILITIES	\$	(286,633.62)
Capital Stock	\$	-
Additional Paid-in Capital	\$	-
Retained Earnings	\$ \$	38,455.62
Net Income	\$	31,956.63

TOTAL SHAREHOLDER'S EQUITY

70,412.25

LIABILITIES AND SHAREHOLDER'S EQUITY

\$ (216,221.37)

\$

ESS Lewes For the Eight Months Ending August 31, 2017

		YTD
	٠,	
Gross Sales - Third Party	\$	-
Gross Sales - Intercompany	\$	
GROSS SALES	\$	-
Discounts, Allowances & Sales Rebates-Third Party-Fin Prod	\$	-
NET SALES	\$	
III SALLO		
Project Revenue	\$	_
TOTAL REVENUE	\$	-
COGS - Third Party	\$	
COGS - Intercompany	\$	-
Subcontracted Cost	\$	-
Change Of Inventories	\$	-
Standard Cost Variances	\$	-
Project Costs	\$	-
Production Recovery Accounts	\$	
TOTAL COST OF GOODS SOLD	\$	
		47082 NAON RANGERO (TOMONO 100 AUG
GROSS PROFIT	\$	
Salaries & Wages	\$ \$ \$	-
Social Insurance Expenses	\$	-
Retirement Benefits, Termination Benefits	\$	-
Travel Expenses	\$	-
Training	\$	-
Other Personnel Related Costs	\$	
TOTAL EMPLOYEE COSTS	\$	-
Rental Expenses		28,000.00
Operating Lease Payments	\$	-
Repairs & Maintenance	\$	-
Testing	\$	-
TOTAL RENT, LEASING, REPAIRS AND MAINTENANCE COST	\$	28,000.00
Energy & Utilities	\$	-
Equipment, Supplies & Other Consumables	\$	-
Equipments ouppiles at other consumusies	Y	

Production Waste	\$ \$	-
Other Manufacturing Expense TOTAL ENERGY, SUPPLIES, PRODUCTION WASTE	ڊ \$	
TOTAL INCIDEN, SOFTEES, INCOME MADE	elen (ye	
Freight Out	\$	-
Other Distribution Costs	\$	-
TOTAL DISTRIBUTION	\$	-
Sales Commissions, Agent Fees	\$	_
Other Marketing Support	\$	-
TOTAL MARKETING AND PROMOTION COST	\$	-
Insurance Cost	\$	-
Professional Fees	\$	-
Audit Fees	\$	-
Legal Services	\$	2,011.63
Other Professional Services	\$	-
Government Fees, Duties & Taxes	\$	425.00
Bad Debt Expense	\$	-
Other General Administration Cost	\$	1,520.00
It License Fees	\$	- -
TOTAL GENERAL ADMINISTRATION EXPENSE	\$	3,956.63
Royalty Expense - Intercompany Companies	\$	-
Royalty Expense - Intercompany Companies TOTAL ROYALTIES EXPENSE	\$ \$	_
		_
		31,956.63
TOTAL ROYALTIES EXPENSE EBITDA .	\$	31,956.63
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE	\$ \$	31,956.63
TOTAL ROYALTIES EXPENSE EBITDA .	\$	31,956.63
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE	\$ \$ \$ \$	
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets	\$ \$ \$ \$	31,956.63
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME	\$ \$ \$ \$	
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income	\$ \$ \$ \$ \$	
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses	\$ \$ \$ \$ \$ \$	
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income	\$ \$ \$ \$ \$	
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets	\$ \$ \$ \$ \$ \$ \$	
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets	\$ \$ \$ \$ \$ \$ \$ \$	
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets OTHER INCOME & EXPENSES	\$ \$ \$ \$ \$ \$ \$ \$	
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets OTHER INCOME & EXPENSES Interest Income	\$ \$ \$ \$ \$ \$ \$ \$	
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets OTHER INCOME & EXPENSES Interest Income Interest Expense	\$ \$ \$ \$ \$ \$ \$ \$	

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Realized Fx Gains	\$ -
Unrealized Fx Gains	\$ -
Realized Fx Losses	\$ -
Unrealized Fx Losses	\$ -
NET FINANCE COSTS	\$ -
Current Income Taxes	\$ -
Deferred Income Taxes	\$ -
INCOME TAX EXPENSE	\$ -
NET INCOME	\$ 31,956.63

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Ledger account	Name	Opening balance	Debit	Credit	Closing balance
1121010	Short Term deposits with original maturities	30826.5	. 0	0	30826.5
1161010	Project WIP	184551.04	843.83	0	185394.87
2121010	Accounts Payable-Trade	-5044.64	42548.1	37693.61	-190.15
2131060	Intercompany Payables - AUIN	-248788.52	5033.98	42688.93	-286443.47
3141010	Retained Earnings Accumulated	38455.62	0	0	38455.62
6210030	Facilities Rent	0	44000	16000	28000
6620010	Professional Fees	0	125	125	0
6640010	Legal Services	0	2011.63	0	2011.63
6660090	Other Taxes	0	425	0	425
6680160	Internet Services and Expenses	0	1900.3	380.3	1520
7150020	Rounding difference	0	0	0	0
7160010	Realised FX gains	0	0	0	0
7180010	Realised FX losses	0	0	0	0
9999999	Opening balance control account-General Le	€ 0	0	0	0

<u>TAB 4</u>

Alevo Maryland Project Holding

Alevo Maryland Project Holding

For the Eight Months Ending August 31, 2017

ASSETS

Current Assets			
Cash and Cash Equivalents			
Cash		\$ \$ \$	-
Bank Accounts		\$	-
Short term deposits		\$	
Total Cash and Cash Equivalents		\$	-
CL 17			
Short Term Investments		\$ \$	-
Derivative Financial Assets		\$ \$	
Total Securities		\$	-
Accounts Receivable		\$	-
Total Accounts Receivable		\$	=
		·	
Other Receivables		\$	
Total Other Current Assets		\$	-
Raw Materials and Finished Goods Inventory		\$	-
Total Physical Inventory	•	\$	7
WIP - All		\$	_
Total WIP		\$	-
		•	
Prepayments and Accruals		\$	-
Total Prepayments and Accruals		\$	-
Investments			
Available For Sale		\$	-
Investment in Properties		\$	
Investments in Group Companies			_
Equity Accounted Investees		\$ \$ \$	
Other Long Term Investments	,	Ś	_
Total Investments		\$	
Total invocanients		Ψ	
Fixed Assets		·	
Intangible Assets		\$	
Amortization - Intangible Fixed Assets		\$	***
MITOLITAGUOTE TITALISIDIE LINEA MODELO		<u> </u>	

Total Intangible Assets	\$	-
Tangible Fixed Assets	\$	_
Accumulated Depreciation - Tangible Fixed Assets	\$	
Accountance Depreciation Fungione Fixed Assets	Ψ	
Total Tangible Assets	\$	-
Total Fixed Assets	\$	-
Deferred Tax Assets	Ś	_
Employee Benefits Assets	\$	-
Other Non-Current Assets	\$ \$ \$	-
TOTAL ASSETS	\$	_
I O I ALL AGOLI I O		
LIABILITIES Current Liabilities		
Accounts Payable	\$	<u> </u>
Total Accounts Payable	\$	-
Other Tax Payable		
Other Payable	\$	(1,743.50)
Current Income taxes Payable	\$	- (4.740.50)
Total Other Payables	\$	(1,743.50)
Short Term Loans and Borrowings	Ś	_
Provisions	\$ \$ \$	-
Accrued Expenses	; \$	-
Liabilities Held for Sale	; \$	
Total Other Current Liabilities	\$	
Longterm Bank Loans	\$	-
Provisions	\$ \$ \$ \$	-
Employee Benefits Liabilities	\$	344
Deferred Tax Liabilities	\$	-
Other Non Current Liabilities	\$	· <u>-</u>
Total Long Term Liabilities	\$	H
TOTAL LIABILITIES	\$	(1,743.50)
	4	
Capital Stock	\$	-
Additional Paid-in Capital	\$	-
Retained Earnings	\$ \$ \$	-
Net Income	<u></u> \$	1,743.50

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TOTAL SHAREHOLDER'S EQUITY

1,743.50

LIABILITIES AND SHAREHOLDER'S EQUITY

\$ -

\$

Alevo Maryland Project Holding

For the Eight Months Ending August 31, 2017

		/TD
Gross Sales - Third Party	\$	
Gross Sales - Intercompany	\$	
GROSS SALES	\$	-
Discounts, Allowances & Sales Rebates-Third Party-Fin Prod	\$	_
NET SALES	ب \$	
NET SALES	7	-
Project Revenue	\$	-
TOTAL REVENUE	\$	_
COGS - Third Party	\$	-
COGS - Intercompany	\$	-
Subcontracted Cost	\$	-
Change Of Inventories	\$	-
Standard Cost Variances	\$	-
Project Costs	\$	-
Production Recovery Accounts	\$	
TOTAL COST OF GOODS SOLD	\$	-
GROSS PROFIT	\$	-
Salaries & Wages	\$	-
Social Insurance Expenses	\$	-
Retirement Benefits, Termination Benefits	\$	-
Travel Expenses	\$	-
Training	\$	-
Other Personnel Related Costs	\$	_
TOTAL EMPLOYEE COSTS	\$	-
Rental Expenses	\$	-
Operating Lease Payments	\$	-
Repairs & Maintenance	\$	-
Testing	\$	en e
TOTAL RENT, LEASING, REPAIRS AND MAINTENANCE COST	\$	_
	<u>۸</u>	
Energy & Utilities	\$	-
Equipment, Supplies & Other Consumables	\$	-

Production Waste	\$	-
Other Manufacturing Expense	\$	
TOTAL ENERGY, SUPPLIES, PRODUCTION WASTE	\$	-
Fraight Out	\$	
Freight Out Other Distribution Costs	۶ \$	_
TOTAL DISTRIBUTION	ب \$	-
IVIAL DISTRIBUTION	P	7
Sales Commissions, Agent Fees	\$	-
Other Marketing Support	\$	-
TOTAL MARKETING AND PROMOTION COST	\$	-
	خ	
Insurance Cost	\$ \$	-
Professional Fees Audit Fees	۶ \$	-
		- 743.50
Legal Services Other Professional Services	\$1,. \$	-
Government Fees, Duties & Taxes	\$	_
Bad Debt Expense	\$	_
Other General Administration Cost	\$	_
It License Fees	\$	-
TOTAL GENERAL ADMINISTRATION EXPENSE		,743.50
Royalty Expense - Intercompany Companies	\$	_
Royalty Expense - Intercompany Companies TOTAL ROYALTIES EXPENSE	\$ \$	-
TOTAL ROYALTIES EXPENSE	\$	-
	\$,743.50
TOTAL ROYALTIES EXPENSE . EBITDA	\$,743.50
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE	\$ 1 \$ 1	.743.50
TOTAL ROYALTIES EXPENSE . EBITDA	\$ 	- ,743.50
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets	\$ \$ 1 \$ \$	743.50
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets	\$ 1 \$ \$ \$ \$.743.50
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE	\$ 1 \$ \$ \$ \$ \$	-
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income	\$ 1 \$ \$ \$ \$ \$	-
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses	\$ 1 \$ 1 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	-
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets	\$ 1 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	-
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses	\$ 1 \$ 1 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	-
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets OTHER INCOME & EXPENSES	\$ 1 \$ \$ \$ \$ \$ \$ \$	-
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets OTHER INCOME & EXPENSES Interest Income	\$ 1 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	-
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets OTHER INCOME & EXPENSES Interest Income Interest Expense	\$ 1 \$ 1 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	-
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets OTHER INCOME & EXPENSES Interest Income Interest Expense Dividend Income	\$ 1 \$ 1 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	-
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets OTHER INCOME & EXPENSES Interest Income Interest Expense	\$ 1 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	-

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Realized Fx Gains	\$	-
Unrealized Fx Gains	\$	
Realized Fx Losses	\$	-
Unrealized Fx Losses	\$	-
NET FINANCE COSTS	\$	-
Current Income Taxes	\$	-
Deferred Income Taxes	\$	_
INCOME TAX EXPENSE	\$	7
NET INCOME	\$ 1	,743.50

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Ledger account	Name	Opening balance	D	ebit	(redit	Closing balance
2131060	Intercompany Payables - AUIN		0		0	1743.5	-1743.5
6640010	Legal Services		0	1743.	5	0	1743.5

<u>TAB 5</u>

ESS Wesel

ESS Wesel

For the Eight Months Ending August 31, 2017

ASSETS

Current Assets		
Cash and Cash Equivalents		
Cash	\$	_
Bank Accounts	\$	-
Short term deposits	\$ \$	_
Total Cash and Cash Equivalents	\$	_
Short Term Investments	\$	
Derivative Financial Assets	\$	_
Total Securities	\$	
· ·	*	
Accounts Receivable	\$	-
Total Accounts Receivable	\$	-
Other Receivables	\$	
Total Other Current Assets	\$ \$	
Total Other Guitent Assets	Ψ	
Raw Materials and Finished Goods Inventory	\$	-
Total Physical Inventory	\$	H
		•
WIP - All	\$	7,569.15
Total WIP	\$	7,569.15
Prepayments and Accruals	¢ ·	_
Total Prepayments and Accruals	\$	
Total Frepayments and Assiration	Ψ	
Investments		
Available For Sale	\$	-
Investment in Properties	\$	- -
Investments in Group Companies	\$	-
Equity Accounted Investees	\$ \$	-
Other Long Term Investments	\$	
Total Investments	\$	M
Fixed Assets		
Intangible Assets	\$	-
Amortization - Intangible Fixed Assets	\$	

Total Intangible Assets	\$	÷
Tangible Fixed Assets	\$	-
Accumulated Depreciation - Tangible Fixed Assets	\$	-
Total Tangible Assets	\$	-
Total Fixed Assets	\$	-
Deferred Tax Assets	\$	-
Employee Benefits Assets	\$	-
Other Non-Current Assets	\$	-
TOTAL ASSETS	\$	7,569.15
LIABILITIES Current Liabilities		
Accounts Payable	Ś	(1,500.00)
Total Accounts Payable	\$	(1,500.00)
Other Tax Payable		
Other Payable	\$	(34,522.15)
Current Income taxes Payable	\$	_
Total Other Payables	\$	(34,522.15)
Short Term Loans and Borrowings	\$	-
Provisions	\$ \$	-
Accrued Expenses	\$	-
Liabilities Held for Sale	\$	-
Total Other Current Liabilities	\$	-
Longterm Bank Loans	\$	-
Provisions	\$	-
Employee Benefits Liabilities	\$ \$ \$	-
Deferred Tax Liabilities	\$	-
Other Non Current Liabilities	\$	_
Total Long Term Liabilities	\$	(00,000,45)
TOTAL LIABILITIES	\$	(36,022.15)
Capital Stock	\$	-
Additional Paid-in Capital	\$	-
Retained Earnings	\$	17,100.00
Net Income	\$	11,353.00

TOTAL SHAREHOLDER'S EQUITY

28,453.00

LIABILITIES AND SHAREHOLDER'S EQUITY

\$ (7,569.15)

\$

ESS Wesel

For the Eight Months Ending August 31, 2017

		YTD
Gross Sales - Third Party	\$	-
Gross Sales - Intercompany	\$	-
GROSS SALES	\$	-
Discounts, Allowances & Sales Rebates-Third Party-Fin Prod NET SALES	\$ \$	_
Project Revenue	\$	-
TOTAL REVENUE	\$	-
COGS - Third Party	\$	-
COGS - Intercompany	\$	-
Subcontracted Cost	\$ \$ \$ \$	-
Change Of Inventories	\$	-
Standard Cost Variances	\$	-
Project Costs	\$	-
Production Recovery Accounts	\$	-
TOTAL COST OF GOODS SOLD	\$	-
GROSS PROFIT	\$	-
Salaries & Wages	\$	-
Social Insurance Expenses	\$	-
Retirement Benefits, Termination Benefits	\$	-
Travel Expenses	\$	-
Training	\$	-
Other Personnel Related Costs	\$	-
TOTAL EMPLOYEE COSTS	\$	
Rental Expenses	\$	10,500.00
Operating Lease Payments	\$	
Repairs & Maintenance	\$	-
Testing	\$.
TOTAL RENT, LEASING, REPAIRS AND MAINTENANCE COST	\$	10,500.00
Energy & Utilities	\$	-
Equipment, Supplies & Other Consumables	\$	-

Production Waste	\$	-
Other Manufacturing Expense	\$	
TOTAL ENERGY, SUPPLIES, PRODUCTION WASTE	\$	-
Freight Out	\$	_
Other Distribution Costs	\$	-
TOTAL DISTRIBUTION	\$	_
Sales Commissions, Agent Fees	\$	-
Other Marketing Support	\$	-
TOTAL MARKETING AND PROMOTION COST	\$	-
Insurance Cost	\$	-
Professional Fees	\$	-
Audit Fees	\$	_
Legal Services	\$	-
Other Professional Services	\$	-
Government Fees, Duties & Taxes	\$	853.00
Bad Debt Expense	\$	-
Other General Administration Cost	\$	-
It License Fees	\$	-
TOTAL GENERAL ADMINISTRATION EXPENSE	\$	853.00
TO THE PERIOD OF	**************************************	
		entre synerem Ericher Steel
Royalty Expense - Intercompany Companies	\$	-
		_
Royalty Expense - Intercompany Companies	\$	11,353.00
Royalty Expense - Intercompany Companies TOTAL ROYALTIES EXPENSE EBITDA	\$ \$	
Royalty Expense - Intercompany Companies TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE	\$ \$ \$	
Royalty Expense - Intercompany Companies TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets	\$ \$ \$ \$	
Royalty Expense - Intercompany Companies TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE	\$ \$ \$	
Royalty Expense - Intercompany Companies TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets	\$ \$ \$ \$	
Royalty Expense - Intercompany Companies TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME	\$ \$ \$ \$ \$	11,353.00
Royalty Expense - Intercompany Companies TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income	\$ \$ \$ \$ \$	11,353.00
Royalty Expense - Intercompany Companies TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses	\$ \$ \$ \$ \$	11,353.00
Royalty Expense - Intercompany Companies TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets	\$ \$ \$ \$ \$ \$	11,353.00
Royalty Expense - Intercompany Companies TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses	\$ \$ \$ \$ \$	11,353.00
Royalty Expense - Intercompany Companies TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets	\$ \$ \$ \$ \$ \$	11,353.00
Royalty Expense - Intercompany Companies TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets OTHER INCOME & EXPENSES	\$ \$ \$ \$ \$ \$ \$	11,353.00
Royalty Expense - Intercompany Companies TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets OTHER INCOME & EXPENSES Interest Income	\$ \$ \$ \$ \$ \$ \$	11,353.00
Royalty Expense - Intercompany Companies TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets OTHER INCOME & EXPENSES Interest Income Interest Expense	\$ \$ \$ \$ \$ \$	11,353.00

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Realized Fx Gains	\$ -
Unrealized Fx Gains	\$ -
Realized Fx Losses	\$ -
Unrealized Fx Losses	\$ -
NET FINANCE COSTS	\$ -
Current Income Taxes	\$ -
Deferred Income Taxes	\$ <u>.</u>
INCOME TAX EXPENSE	\$ -
NET INCOME	\$ 11,353.00

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Ledger account	Name	Opening balance	Debit	Credit	Closing balance
1161010	Project WIP	500	7069.15	0	7569.15
2121010	Accounts Payable-Trade	-1500	22069.15	22069.15	-1500
2131060	Intercompany Payables - AUIN	-16100	3553	21975.15	-34522.15
3141010	Retained Earnings Accumulated	17100	0	0	17100
6210030	Facilities Rent	0	19500	9000	10500
6620010	Professional Fees	0	500	500	- 0
6660090	Other Taxes	0	1156	303	853
7160010	Realised FX gains	0	0	0	0
7180010	Realised FX losses	0	0	0	0

<u>TAB 6</u>

ESS Fairgrounds

ESS Fairgrounds

For the Eight Months Ending August 31, 2017

ASSETS

Current Assets		
Cash and Cash Equivalents		
Cash	\$	-
Bank Accounts	\$	-
Short term deposits	\$ \$	-
Total Cash and Cash Equivalents	\$	<u> </u>
Short Term Investments	\$	
Derivative Financial Assets	\$	
Total Securities	\$	=
Accounts Receivable	\$	_
Total Accounts Receivable	\$	-
Other Receivables	\$	-
Total Other Current Assets	\$	pr
Raw Materials and Finished Goods Inventory	\$	-
Total Physical Inventory	\$	-
WIP - All	\$	11,494.22
Total WIP	\$	11,494.22
•		
Prepayments and Accruals	<u> \$ </u>	- .
Total Prepayments and Accruals	\$	· •
Investments		
Available For Sale	\$ \$	-
Investment in Properties	\$	
Investments in Group Companies	\$	-
Equity Accounted Investees	\$	
Other Long Term Investments	\$	
Total Investments	\$	· -
Fixed Assets		
Intangible Assets	\$	-
Amortization - Intangible Fixed Assets	\$	

Tangible Fixed Assets Accumulated Depreciation - Tangible Fixed Assets Total Tangible Assets Fotal Fixed Assets	Total Intangible Assets	\$	-
Total Tangible Assets Total Fixed Assets Final Fixed Assets Deferred Tax Assets Employee Benefits Assets Other Non-Current Assets Employee Benefits Assets Current Liabilities Accounts Payable Other Tax Payable Other Payable Other Payable Other Payable Current Income taxes Payable Total Other Payables Short Term Loans and Borrowings Frovisions Accrued Expenses Liabilities Held for Sale Total Other Current Liabilities Frovisions Longterm Bank Loans Frovisions Employee Benefits Liabilities Deferred Tax Liabilities Total Long Term Liabilities Capital Stock Additional Paid-in Capital Retained Earnings 17,320,73 Retained Earnings 17,320,73	Tangihlo Fived Assets	¢	_
Total Tangible Assets Total Fixed Assets Deferred Tax Assets Employee Benefits Assets Current Liabilities Accounts Payable Other Payable Other Payable Other Payable Total Other Payable Short Term Loans and Borrowings Provisions Accrued Expenses Liabilities Held for Sale Total Other Current Liabilities Accurent Expenses Liabilities Held for Sale Total Other Tax Liabilities Total Other Tax Bayable Total Other Sale Total Other Current Liabilities Frovisions Accrued Expenses Liabilities Held for Sale Total Other Current Liabilities Frovisions Accrued Expenses Liabilities Total Other Current Liabilities Frovisions Frovisions Short Term Loans Sale Short Sale Total Other Current Liabilities Total Other Current Liabilities Short Term Loans Sale Short Sale Total Other Current Liabilities Total Other Current Liabilities Short Sale Total Other Current Liabilities Short Sale Total Current Liabilities Frovisions	_		-
Total Fixed Assets Deferred Tax Assets Employee Benefits Assets Other Non-Current Assets S Other Non-Current Liabilities Accounts Payable Other Payable Other Payable Other Payable Other Payable S Other Tax Payable Other Payable Other Payable S Other Total Other Payable S Other Total Other Payable S Other Term Loans and Borrowings Provisions Accrued Expenses Liabilities S Loaccrued Expenses Liabilities S Longterm Bank Loans Provisions S Employee Benefits Liabilities S Employee Benefits Liabilities S Other Non Current Liabiliti	Accumulated Depreciation - Tangine Fixed Assets	Ų	-
Deferred Tax Assets Employee Benefits Assets Other Non-Current Assets TOTAL ASSETS \$ 11,494.22 LIABILITIES Current Liabilities Accounts Payable Total Accounts Payable Other Payable Other Payable Other Payable Current Income taxes Payable Total Other Payables Short Term Loans and Borrowings Provisions Accrued Expenses Liabilities Held for Sale Total Other Current Liabilities Longterm Bank Loans Provisions Longterm Bank Loans Provisions Employee Benefits Liabilities Deferred Tax Liabilities Total Liabilities Total Liabilities Short Term Loans and Borrowings Provisions Accrued Expenses Liabilities Held for Sale Total Other Current Liabilities Total Other Current Liabilities Short Term Loans Short Shor	Total Tangible Assets	\$	
Employee Benefits Assets Other Non-Current Assets \$ 11,494.22 LIABILITIES Current Liabilities Accounts Payable Other Payable Other Payable Other Payable Other Payable Other Payable Total Other Payables Short Term Loans and Borrowings Provisions Accrued Expenses Liabilities Held for Sale Total Other Current Liabilities Longterm Bank Loans Provisions \$ - Longterm Bank Loans Provisions \$ - Current Liabilities Current	Total Fixed Assets	\$	
Employee Benefits Assets Other Non-Current Assets \$ 11,494.22 LIABILITIES Current Liabilities Accounts Payable Other Payable Other Payable Other Payable Other Payable Other Payable Total Other Payables Short Term Loans and Borrowings Provisions Accrued Expenses Liabilities Held for Sale Total Other Current Liabilities Longterm Bank Loans Provisions \$ - Longterm Bank Loans Provisions \$ - Current Liabilities Current	Deferred Tax Assets	\$	-
TOTAL ASSETS LIABILITIES Current Liabilities Accounts Payable Total Accounts Payable Other Payable Other Payable Other Payable Other Payables Total Other Payables Short Term Loans and Borrowings Provisions Short Term Loans and Borrowings Short Term Loans and Bo	Employee Benefits Assets		
LIABILITIES Current Liabilities Accounts Payable Total Accounts Payable Other Tax Payable Other Payable Other Payable Current Income taxes Payable Total Other Payables Short Term Loans and Borrowings Provisions Accrued Expenses Liabilities Held for Sale Total Other Current Liabilities Longterm Bank Loans Provisions \$ - Longterm Bank Loans Provisions \$ - Longterm Bank Loans Provisions \$ - Total Other Tay Payable Current Liabilities \$ - Total Other Term Loans and Borrowings \$ - Longterm Bank Loans Provisions \$ - Total Other Current Liabilities \$ - Total Other Term Liabilities \$ - Total Tay Liabilities \$ - Capital Stock Additional Paid-in Capital Retained Earnings		\$	-
Current LiabilitiesAccounts Payable\$ -Total Accounts Payable\$ -Other Tax Payable\$ (40,167.95)Current Income taxes Payable\$ -Current Income taxes Payable\$ -Total Other Payables\$ (40,167.95)Short Term Loans and Borrowings\$ -Provisions\$ -Accrued Expenses\$ -Liabilities Held for Sale\$ -Total Other Current Liabilities\$ -Longterm Bank Loans\$ -Provisions\$ -Employee Benefits Liabilities\$ -Deferred Tax Liabilities\$ -Other Non Current Liabilities\$ -Total Long Term Liabilities\$ -Total Long Term Liabilities\$ -Total Long Term Liabilities\$ -Total Liabilities\$ -Capital Stock\$ -Additional Paid-in Capital\$ -Retained Earnings\$ 17,320.73	TOTAL ASSETS		11,494.22
Accounts Payable Total Accounts Payable Other Tax Payable Other Payable Other Payable Current Income taxes Payable Total Other Payables Short Term Loans and Borrowings Provisions Accrued Expenses Liabilities Held for Sale Total Other Current Liabilities Longterm Bank Loans Provisions Employee Benefits Liabilities Deferred Tax Liabilities Other Non Current Liabilities Total Long Term Liabilities Capital Stock Additional Paid-in Capital Retained Earnings \$ 1,320.73	LIABILITIES		
Total Accounts Payable\$Other Tax Payable\$ (40,167.95)Current Income taxes Payable\$-Total Other Payables\$ (40,167.95)Short Term Loans and Borrowings\$-Provisions\$-Accrued Expenses\$-Liabilities Held for Sale\$-Total Other Current Liabilities\$-Employee Benefits Liabilities\$-Deferred Tax Liabilities\$-Other Non Current Liabilities\$-Total Long Term Liabilities\$-TOTAL LIABILITIES\$ (40,167.95)Capital Stock\$-Additional Paid-in Capital\$-Retained Earnings\$17,320.73	Current Liabilities		
Other Tax Payable Other Payable Current Income taxes Payable Total Other Payables Short Term Loans and Borrowings Provisions Accrued Expenses Liabilities Held for Sale Total Other Current Liabilities Longterm Bank Loans Provisions Employee Benefits Liabilities Deferred Tax Liabilities Total Liabilities Cother Non Current Liabilities Total Long Term Liabilities Capital Stock Additional Paid-in Capital Retained Earnings \$ (40,167.95) (40,167.95) (40,167.95)	Accounts Payable	\$	
Other Payable\$ (40,167.95)Current Income taxes Payable\$ -Total Other Payables\$ (40,167.95)Short Term Loans and Borrowings\$ -Provisions\$ -Accrued Expenses\$ -Liabilities Held for Sale\$ -Total Other Current Liabilities\$ -Longterm Bank Loans\$ -Provisions\$ -Employee Benefits Liabilities\$ -Other Non Current Liabilities\$ -Other Non Current Liabilities\$ -Total Long Term Liabilities\$ -TOTAL LIABILITIES\$ (40,167.95)Capital Stock\$ -Additional Paid-in Capital\$ -Retained Earnings\$ 17,320.73	Total Accounts Payable	\$	-
Current Income taxes Payable\$Total Other Payables\$Short Term Loans and Borrowings\$Provisions\$Accrued Expenses\$Liabilities Held for Sale\$Total Other Current Liabilities\$Longterm Bank Loans\$Provisions\$Employee Benefits Liabilities\$Deferred Tax Liabilities\$Other Non Current Liabilities\$Total Long Term Liabilities\$TOTAL LIABILITIES\$Capital Stock\$Additional Paid-in Capital\$Retained Earnings\$	Other Tax Payable		
Total Other Payables\$ (40,167.95)Short Term Loans and Borrowings\$ -Provisions\$ -Accrued Expenses\$ -Liabilities Held for Sale\$ -Total Other Current Liabilities\$ -Longterm Bank Loans\$ -Provisions\$ -Employee Benefits Liabilities\$ -Deferred Tax Liabilities\$ -Other Non Current Liabilities\$ -Total Long Term Liabilities\$ -TOTAL LIABILITIES\$ (40,167.95)Capital Stock\$ -Additional Paid-in Capital\$ -Retained Earnings\$ 17,320.73	Other Payable	\$	(40,167.95)
Short Term Loans and Borrowings Provisions Accrued Expenses Liabilities Held for Sale Total Other Current Liabilities \$ - Longterm Bank Loans Provisions \$ - Employee Benefits Liabilities \$ - Other Non Current Liabilities \$ - Total Long Term Liabilities \$ - Total Liabilities \$ - T	Current Income taxes Payable		
Provisions \$ - Accrued Expenses \$ - Liabilities Held for Sale \$ - Total Other Current Liabilities \$ - Longterm Bank Loans \$ - Provisions \$ - Employee Benefits Liabilities \$ - Deferred Tax Liabilities \$ - Other Non Current Liabilities \$ - Total Long Term Liabilities \$ - TOTAL LIABILITIES \$ (40,167.95) Capital Stock \$ - Additional Paid-in Capital \$ - Retained Earnings \$ 17,320.73	Total Other Payables	\$	(40,167.95)
Provisions \$ - Accrued Expenses \$ - Liabilities Held for Sale \$ - Total Other Current Liabilities \$ - Longterm Bank Loans \$ - Provisions \$ - Employee Benefits Liabilities \$ - Deferred Tax Liabilities \$ - Other Non Current Liabilities \$ - Total Long Term Liabilities \$ - TOTAL LIABILITIES \$ (40,167.95) Capital Stock \$ - Additional Paid-in Capital \$ - Retained Earnings \$ 17,320.73	Short Term Loans and Borrowings	\$	-
Total Other Current Liabilities \$ - Longterm Bank Loans \$ - Provisions \$ - Employee Benefits Liabilities \$ - Deferred Tax Liabilities \$ - Other Non Current Liabilities \$ - Total Long Term Liabilities \$ - TOTAL LIABILITIES \$ (40,167.95) Capital Stock \$ - Additional Paid-in Capital \$ - Retained Earnings \$ 17,320.73	Provisions		-
Total Other Current Liabilities \$ - Longterm Bank Loans \$ - Provisions \$ - Employee Benefits Liabilities \$ - Deferred Tax Liabilities \$ - Other Non Current Liabilities \$ - Total Long Term Liabilities \$ - TOTAL LIABILITIES \$ (40,167.95) Capital Stock \$ - Additional Paid-in Capital \$ - Retained Earnings \$ 17,320.73	Accrued Expenses	\$	-
Longterm Bank Loans Provisions Employee Benefits Liabilities Deferred Tax Liabilities Other Non Current Liabilities Total Long Term Liabilities TOTAL LIABILITIES Capital Stock Additional Paid-in Capital Retained Earnings \$	Liabilities Held for Sale	\$	<u></u>
Provisions \$ - Employee Benefits Liabilities \$ - Deferred Tax Liabilities \$ - Other Non Current Liabilities \$ - Total Long Term Liabilities \$ - TOTAL LIABILITIES \$ (40,167.95) Capital Stock \$ - Additional Paid-in Capital \$ - Retained Earnings \$ 17,320.73	Total Other Current Liabilities	\$	-
Employee Benefits Liabilities \$ - Deferred Tax Liabilities \$ - Other Non Current Liabilities \$ - Total Long Term Liabilities \$ - TOTAL LIABILITIES \$ (40,167.95) Capital Stock \$ - Additional Paid-in Capital \$ - Retained Earnings \$ 17,320.73	Longterm Bank Loans	\$	
Deferred Tax Liabilities \$ - Other Non Current Liabilities \$ - Total Long Term Liabilities \$ - TOTAL LIABILITIES \$ (40,167.95) Capital Stock \$ - Additional Paid-in Capital \$ - Retained Earnings \$ 17,320.73	Provisions	\$	-
Other Non Current Liabilities\$Total Long Term Liabilities\$TOTAL LIABILITIES\$Capital Stock\$Additional Paid-in Capital\$Retained Earnings\$	Employee Benefits Liabilities		-
Total Long Term Liabilities \$ - TOTAL LIABILITIES \$ (40,167.95) Capital Stock \$ - Additional Paid-in Capital \$ - Retained Earnings \$ 17,320.73	Deferred Tax Liabilities	\$	
TOTAL LIABILITIES \$ (40,167.95) Capital Stock \$ - Additional Paid-in Capital \$ - Retained Earnings \$ 17,320.73	Other Non Current Liabilities	. —	
Capital Stock \$ - Additional Paid-in Capital \$ - Retained Earnings \$ 17,320.73	Total Long Term Liabilities		
Additional Paid-in Capital \$ - Retained Earnings \$ 17,320.73	TOTAL LIABILITIES	\$	(40,167.95)
Additional Paid-in Capital \$ - Retained Earnings \$ 17,320.73	Capital Stock	\$	-
Retained Earnings \$ 17,320.73			-
		\$	17,320.73
			11,353.00

TOTAL SHAREHOLDER'S EQUITY

28,673.73

LIABILITIES AND SHAREHOLDER'S EQUITY

\$ (11,494.22)

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ESS Fairgrounds

For the Eight Months Ending August 31, 2017

	YTD		
Gross Sales - Third Party	\$	-	
Gross Sales - Intercompany	\$	<u>-</u>	
GROSS SALES	\$	-	
			Personal and State of State of
Discounts, Allowances & Sales Rebates-Third Party-Fin Prod	\$	↔	
NET SALES	\$	-	
		,	
Project Revenue	\$	-	
TOTAL REVENUE	\$	-	
COGS - Third Party	\$	-	
COGS - Intercompany	\$		
Subcontracted Cost	\$	-	
Change Of Inventories	\$	-	
Standard Cost Variances	\$	-	
Project Costs	\$	-	
Production Recovery Accounts	\$	<u>-</u>	
TOTAL COST OF GOODS SOLD	\$	-	
GROSS PROFIT	\$	-	
Salaries & Wages	\$	· <u>.</u>	
Social Insurance Expenses	\$	-	
Retirement Benefits, Termination Benefits	\$	-	
Travel Expenses	\$	-	v
Training	\$	-	
Other Personnel Related Costs	\$	-	
TOTAL EMPLOYEE COSTS	\$	-	
Rental Expenses	\$	10,500.00	
Operating Lease Payments	\$	-	
Repairs & Maintenance	\$	-	
Testing	\$	₩	
TOTAL RENT, LEASING, REPAIRS AND MAINTENANCE COST	\$	10,500.00	
Energy & Utilities	\$	-	
Equipment, Supplies & Other Consumables	\$	-	

Production Waste	\$ \$	-	
Other Manufacturing Expense TOTAL ENERGY, SUPPLIES, PRODUCTION WASTE	ې \$	-	
	200,000 T . (100,000		
Freight Out	\$	-	
Other Distribution Costs	\$		
TOTAL DISTRIBUTION	\$	<u>.</u>	
Sales Commissions, Agent Fees	\$	-	
Other Marketing Support	\$		
TOTAL MARKETING AND PROMOTION COST	\$	-	
Insurance Cost	\$.	
Professional Fees	\$	250.00	
Audit Fees	\$	-	
Legal Services	\$	-	
Other Professional Services	\$	-	
Government Fees, Duties & Taxes	\$	603.00	
Bad Debt Expense	\$	-	
Other General Administration Cost	\$	•	
It License Fees	\$		
TOTAL GENERAL ADMINISTRATION EXPENSE	\$	853.00	
Royalty Expense - Intercompany Companies	\$	-	
Royalty Expense - Intercompany Companies TOTAL ROYALTIES EXPENSE	\$ \$	-	
TOTAL ROYALTIES EXPENSE	\$		
		11,353.00	
TOTAL ROYALTIES EXPENSE . EBITDA	\$ 		
TOTAL ROYALTIES EXPENSE	\$	- - 11,353.00 - -	
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE	\$ 	11,353.00	
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE	\$ \$ \$ \$		
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets	\$ \$ \$ \$	11,353.00	
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME	\$ \$ \$ \$ \$		
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE	\$ \$ \$ \$ \$		
EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income	\$ \$ \$ \$ \$		
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses	\$ \$ \$ \$ \$ \$		
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets OTHER INCOME & EXPENSES	\$ \$ \$ \$ \$ \$ \$		
EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets OTHER INCOME & EXPENSES Interest Income	\$ \$ \$ \$ \$ \$ \$		
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets OTHER INCOME & EXPENSES Interest Income Interest Expense	\$ \$ \$ \$ \$ \$ \$		
EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets OTHER INCOME & EXPENSES Interest Income Interest Expense Dividend Income	\$ \$ \$ \$ \$ \$ \$		
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets OTHER INCOME & EXPENSES Interest Income Interest Expense	\$ \$ \$ \$ \$ \$ \$		

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Realized Fx Gains	\$ -	
Unrealized Fx Gains	\$ -	
Realized Fx Losses	\$ -	•
Unrealized Fx Losses	\$ -	٠
NET FINANCE COSTS	\$ 7	
Current Income Taxes	\$ -	
Deferred Income Taxes	\$ -	
INCOME TAX EXPENSE	\$ -	
NET INCOME	\$ 11,353.00	

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Ledger account	Name	Opening balance	Debit	Credit	Closing balance
1161010	Project WIP	798.46	10695.76	0	11494.22
2121010	Accounts Payable-Trade	-1500	22945.76	21445.76	0
2131060	Intercompany Payables - AUIN	-16619.19	. 0	23548.76	-40167.95
3141010	Retained Earnings Accumulated	17320.73	0	. 0	17320.73
6210030	Facilities Rent	0	15000	4500	10500
6620010	Professional Fees	0	250	0	250
6660090	Other Taxes	0	603	0	603
7160010	Realised FX gains	0	0	0	0
7180010	Realised FX losses	0	0	0	0

<u>TAB 7</u>

ESS Snook LLC

ESS Snook LLC

For the Eight Months Ending August 31, 2017

ASSETS

Current Assets Cash and Cash Equivalents		
Cash	\$ \$ \$	-
Bank Accounts	\$	(29.12)
Short term deposits		
Total Cash and Cash Equivalents	\$	(29.12)
Short Term Investments	\$	
Derivative Financial Assets	\$	-
Total Securities	\$	No.
Accounts Receivable	\$	-
Total Accounts Receivable	\$. •
Other Receivables	\$	8,572.65
Total Other Current Assets	\$	8,572.65
Raw Materials and Finished Goods Inventory	\$	_
Total Physical Inventory	\$	-
WIP - All	Ś	272.510.44
WIP - All Total WIP	\$ \$	272,510.44 272,510.44
WIP - All Total WIP	\$ \$	272,510.44 272,510.44
Total WIP	\$	
Total WIP Prepayments and Accruals Total Prepayments and Accruals	\$	
Total WIP Prepayments and Accruals Total Prepayments and Accruals Investments	\$ \$ \$	
Total WIP Prepayments and Accruals Total Prepayments and Accruals Investments Available For Sale	\$ \$ \$	
Total WIP Prepayments and Accruals Total Prepayments and Accruals Investments Available For Sale Investment in Properties	\$	
Prepayments and Accruals Total Prepayments and Accruals Investments Available For Sale Investment in Properties Investments in Group Companies	\$ \$ \$ \$	
Prepayments and Accruals Total Prepayments and Accruals Investments Available For Sale Investment in Properties Investments in Group Companies Equity Accounted Investees	\$ \$ \$ \$	
Prepayments and Accruals Total Prepayments and Accruals Investments Available For Sale Investment in Properties Investments in Group Companies	\$ \$ \$	
Prepayments and Accruals Total Prepayments and Accruals Investments Available For Sale Investment in Properties Investments in Group Companies Equity Accounted Investees Other Long Term Investments Total Investments	\$ \$ \$ \$ \$ \$	
Prepayments and Accruals Total Prepayments and Accruals Investments Available For Sale Investment in Properties Investments in Group Companies Equity Accounted Investees Other Long Term Investments	\$ \$ \$ \$ \$ \$	
Prepayments and Accruals Total Prepayments and Accruals Investments Available For Sale Investment in Properties Investments in Group Companies Equity Accounted Investees Other Long Term Investments Total Investments	\$ \$ \$ \$ \$ \$	

Total Intangible Assets	\$	-
Tangible Fixed Assets	\$	172,870.50
Accumulated Depreciation - Tangible Fixed Assets	\$	-
, todamalated Bepresidion Tangible Tixed Todate	7	
Total Tangible Assets	\$	172,870.50
Total Fixed Assets	\$	172,870.50
Deferred Tax Assets	\$	_
Employee Benefits Assets	\$	- -
Other Non-Current Assets	\$	**
TOTAL ASSETS	\$	453 9 24 47
IOTAL ASSETS		453,924.47
LIABILITIES Current Liabilities		
Accounts Payable	\$	(90,307.82)
Total Accounts Payable	\$	(90,307.82)
Other Tax Payable		
Other Payable	\$	(493,155.99)
Current Income taxes Payable	\$	-
Total Other Payables	\$	(493,155.99)
Short Term Loans and Borrowings	\$	-
Provisions		-
Accrued Expenses	\$ \$ \$	-
Liabilities Held for Sale	\$	-
Total Other Current Liabilities	\$	-
Longterm Bank Loans	\$	-
Provisions	\$	-
Employee Benefits Liabilities	\$ \$ \$	-
Deferred Tax Liabilities	\$ *	-
Other Non Current Liabilities	\$	-
Total Long Term Liabilities TOTAL LIABILITIES	\$	(583,463.81)
TOTAL LIABILITIES	Ψ	(500,400.01)
Capital Stock	\$	-
Additional Paid-in Capital	\$	-
Retained Earnings	\$	-
Net Income	\$	129,539.34

TOTAL SHAREHOLDER'S EQUITY

129,539.34

LIABILITIES AND SHAREHOLDER'S EQUITY

\$ (453,924.47)

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ESS Snook LLC For the Eight Months Ending August 31, 2017

		YTD
Gross Sales - Third Party	\$	(9,369.65)
Gross Sales - Intercompany	\$	-
GROSS SALES	\$	(9,369.65)
Discounts, Allowances & Sales Rebates-Third Party-Fin Prod	\$	-
NET SALES	\$	(9,369.65)
Project Revenue	\$	-
TOTAL REVENUE	\$	(9,369.65)
COGS - Third Party	\$	-
COGS - Intercompany	\$ \$ \$ \$	-
Subcontracted Cost	\$	-
Change Of Inventories	\$	
Standard Cost Variances	\$	-
Project Costs	\$	
Production Recovery Accounts	\$	_
TOTAL COST OF GOODS SOLD	\$	- !
GROSS PROFIT	\$	(9,369.65)
Salaries & Wages	\$	
Social Insurance Expenses	\$	
Retirement Benefits, Termination Benefits	\$	-
Travel Expenses	\$	43,221.85
Training	\$	-
Other Personnel Related Costs	\$	_
TOTAL EMPLOYEE COSTS	\$	43,221.85
Rental Expenses	\$	9,000.00
Operating Lease Payments	\$	-
Repairs & Maintenance	\$	40.79
Testing	\$	_
TOTAL RENT, LEASING, REPAIRS AND MAINTENANCE COST	\$	9,040.79
Energy & Utilities	\$	9,699.90
Equipment, Supplies & Other Consumables	\$	12,017.42

Production Waste	\$	-
Other Manufacturing Expense	\$	**
TOTAL ENERGY, SUPPLIES, PRODUCTION WASTE	\$	21,717.32
Freight Out	\$	16.44
Other Distribution Costs	\$	36.87
TOTAL DISTRIBUTION	\$	53.31
	-	asilia may mangangan at ma
Sales Commissions, Agent Fees	\$	-
Other Marketing Support	\$	
TOTAL MARKETING AND PROMOTION COST	\$	-
Insurance Cost	\$	-
Professional Fees	\$	61,312.63
Audit Fees		-
Legal Services	\$ \$.\$ \$	-
Other Professional Services	\$	-
Government Fees, Duties & Taxes	\$	379.33
Bad Debt Expense	\$	_
Other General Administration Cost	\$	3,183.76
It License Fees	\$	7
TOTAL GENERAL ADMINISTRATION EXPENSE	\$	64,875.72
Royalty Expense - Intercompany Companies	\$	
Royalty Expense - Intercompany Companies TOTAL ROYALTIES EXPENSE	\$ \$	<u>-</u> .
		129,539.34
TOTAL ROYALTIES EXPENSE	\$	129,539.34
TOTAL ROYALTIES EXPENSE	\$ * \$	129,539.34
TOTAL ROYALTIES EXPENSE EBITDA	\$ 	129,539,34
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE	\$ * \$	129,539.34
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE	\$ \$ \$ \$ \$	-
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets	\$ \$ \$ \$	129,539.34
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE	\$ \$ \$ \$ \$	-
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME	\$ \$ \$ \$ \$	-
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income	\$ \$ \$ \$ \$	-
EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses	\$ \$ \$ \$ \$	-
EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets OTHER INCOME & EXPENSES	\$ \$ \$ \$ \$ \$	-
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets OTHER INCOME & EXPENSES Interest Income	\$ \$ \$ \$ \$ \$ \$ \$	-
EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets OTHER INCOME & EXPENSES Interest Income Interest Expense	\$ \$ \$ \$ \$ \$ \$ \$	-
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets OTHER INCOME & EXPENSES Interest Income Interest Expense Dividend Income	\$ \$ \$ \$ \$ \$ \$ \$	-
EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets OTHER INCOME & EXPENSES Interest Income Interest Expense	\$ \$ \$ \$ \$ \$	-

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Realized Fx Gains	\$	-
Unrealized Fx Gains	\$	-
Realized Fx Losses	\$	-
Unrealized Fx Losses	\$	=
NET FINANCE COSTS	\$	-
Current Income Taxes	\$	
Deferred Income Taxes	\$.	-
INCOME TAX EXPENSE	\$	<u>-</u>
NET INCOME	\$	129,539.34

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Ledger account	Name	Opening balance	Debit	Credit	Closing balance
1112032	Bank Account - USD WF Checking	0	4812.48	4841.6	-29.12
1112510	Undeposited funds	0	48755.07	48755.07	0
1131010	Accounts Receivables - Trade	0	3812.48	3812.48	. 0
1132010	Accounts Receivables - Non Trade	0	2945.61	2945.61	0
1133010	Accounts Receivables - Intercompany	0	45809.46	45809.46	0
1141060	Intercompany Receivables - AUIN	0	716.62	716.62	0
1141070	Intercompany Receivables - AUMF	0	53639.72	53639.72	0
1141160	Intercompany Receivables - ACSL	0	2945.61	0	2945.61
1144010	Other Receivables related parties	0	69.87	0	69.87
1145010	Other Receivables third parties	0	7543.42	1986.25	5557.17
1161010	Project WIP	0	331670.67	59160.23	272510.44
1211910	Assets Under Construction PPE	172870.5	172870.5	172870.5	172870.5
2121010	Accounts Payable-Trade	-104329.65	606971.9	592950.07	-90307.82
2122010	Accounts Payable-Non Trade	0	14762.95	14762.95	0
2123011	Accounts payable-Intercompany	0	439.99	439.99	0
2131060	Intercompany Payables - AUIN	-68540.85	80734.8	505349.94	-493155.99
4111050	Gross Sales - Third Party - Services	0	1986.25	11355.9	-9369.65
6140010	Travel - Air fare	0	41036.49	3974.78	37061.71
6140020	Travel - Hotel - Local	0	1626.19	0	1626.19
6140040	Travel - Allowances / Meals & Entertainment	.0	1507.56	584.82	922.74
6140050	Travel - Petrol - staff motor vehicles / Train / Taxi	0	5668.01	2056.8	3611.21
6210030	Facilities Rent	0	11000	2000	9000
6230090	Cleaning & Waste Disposal	0	81.58	40.79	40.79
6310020	Electricity & Water Charges - Office	0	16026.86	6326.96	9699.9
6320030	Other Consumable	0	12943.03	1099.38	11843.65
6320050	Small Tools	0	199.38	25.61	173.77
6410010	Freight out	0	49.32	32.88	16.44
6420010	Packing Expenses	0	73.74	36.87	36.87
6620010	Professional Fees	0	107587.63	46275	61312.63
6660060	Sales and Use Tax	0	458.66	79.33	379.33
6680040	Printing & Stationery	0	86.9	43.45	43.45
6680050	Postage / courier	0	201.32	0	201.32
6680110	Bank Charges - Other	0	253.66	0	253.66
6680160	Internet Services and Expenses	. 0	3167.75	482.42	2685.33
7150020	Rounding difference	0	0	0	0
7160010	Realised FX gains	0	0	0	0
7180010	Realised FX losses	0	0	0	. 0
9999995	Opening balance control account-Vendor Open Invoices	0	208661.5	208661.5	0

<u>TAB 8</u>

Alevo Texas Project Holdings

Texas Project Holdings

For the Eight Months Ending August 31, 2017

ASSETS

Current Assets		
Cash and Cash Equivalents	ć	
Cash Bank Accounts	\$ \$	_
Short term deposits	\$	_
Total Cash and Cash Equivalents	\$	
i otal Gasil alid Gasil Equivalents	Ψ	_
Short Term Investments	\$	-
Derivative Financial Assets	\$	-
Total Securities	\$	н
Accounts Receivable	\$	-
Total Accounts Receivable	\$	-
Other Receivables	\$	
Total Other Current Assets	\$	-
Raw Materials and Finished Goods Inventory	\$	
Total Physical Inventory	\$	-
WIP - All	Ċ	
Total WIP	<u>\$</u> \$	
I OLAI VVIF	Ψ	
Prepayments and Accruals	\$	-
Total Prepayments and Accruals	\$	-
Investments		
Available For Sale	\$	-
Investment in Properties	\$	-
Investments in Group Companies	\$	-
Equity Accounted Investees	\$	-
Other Long Term Investments	\$	-
Total Investments	\$	=
Fixed Assets		
Intangible Assets	\$	-
Amortization - Intangible Fixed Assets	\$	-

Total Intangible Assets	\$	-
Tangible Fixed Assets	\$	_
Accumulated Depreciation - Tangible Fixed Assets	\$	
Accumulated Depreciation - Tangible Fixed Assets	ڔ	-
Total Tangible Assets	\$	-
Total Fixed Assets	\$	-
Deferred Tax Assets	\$	
Employee Benefits Assets	\$	
Other Non-Current Assets	\$	-
TOTAL ASSETS	=	5 -
LIABILITIES		
Current Liabilities	_	
Accounts Payable	\$	
Total Accounts Payable	\$	H
Other Tax Payable		
Other Payable	\$	(9,779.12)
Current Income taxes Payable	<u>\$</u>	<u>-</u>
Total Other Payables	\$	(9,779.12)
Short Term Loans and Borrowings	\$. •
Provisions		-
Accrued Expenses	\$ \$ \$	-
Liabilities Held for Sale	\$	-
Total Other Current Liabilities	\$	mer .
Longterm Bank Loans	\$	-
Provisions	\$	-
Employee Benefits Liabilities	\$	-
Deferred Tax Liabilities	\$	-
Other Non Current Liabilities	\$ \$ \$	-
Total Long Term Liabilities	\$	par .
TOTAL LIABILITIES	\$	(9,779.12)
Capital Stock	\$	<u></u>
Additional Paid-in Capital	\$	-
Retained Earnings	\$	8,907.00
Net Income	\$	
THE MODIFIC		U r & 1.2.E

TOTAL SHAREHOLDER'S EQUITY

\$ 9,779.12

LIABILITIES AND SHAREHOLDER'S EQUITY

\$

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Texas Project Holdings

For the Eight Months Ending August 31, 2017

	YTD	
Gross Sales - Third Party	\$	-
Gross Sales - Intercompany	\$	-
GROSS SALES	\$	-
Discounts Allowaness & Color Debates Third Darty Fin Dred	\$	
Discounts, Allowances & Sales Rebates-Third Party-Fin Prod		<u>-</u>
NET SALES	\$	-
Project Revenue	\$	-
TOTAL REVENUE	\$	
COGS - Third Party	\$	-
COGS - Intercompany	\$	-
Subcontracted Cost	\$	-
Change Of Inventories	\$	-
Standard Cost Variances	\$	~
Project Costs	\$	-
Production Recovery Accounts	\$	-
TOTAL COST OF GOODS SOLD	\$	-
GROSS PROFIT	\$	-
Salaries & Wages	\$	
Social Insurance Expenses	\$	-
Retirement Benefits, Termination Benefits	\$	-
Travel Expenses	\$	-
Training	\$	-
Other Personnel Related Costs	\$	
TOTAL EMPLOYEE COSTS	\$	-
Rental Expenses	\$	-
Operating Lease Payments	\$	_
Repairs & Maintenance	\$	-
Testing	\$	
TOTAL RENT, LEASING, REPAIRS AND MAINTENANCE COST	\$	7
Energy & Utilities	\$	-
Equipment, Supplies & Other Consumables	\$	
Equipment, supplies & Other Consumables	Y	

Production Waste	\$	-
Other Manufacturing Expense	\$	-
TOTAL ENERGY, SUPPLIES, PRODUCTION WASTE	\$	-
Freight Out	\$	-
Other Distribution Costs	\$	-
TOTAL DISTRIBUTION	\$	-
Sales Commissions, Agent Fees	\$	-
Other Marketing Support	\$	
TOTAL MARKETING AND PROMOTION COST	\$	-
Insurance Cost	\$	-
Professional Fees	\$	647.12
Audit Fees	\$	-
Legal Services	\$	-
Other Professional Services	\$	
Government Fees, Duties & Taxes	\$	225.00
Bad Debt Expense	\$	-
Other General Administration Cost	\$	-
It License Fees	\$	
TOTAL GENERAL ADMINISTRATION EXPENSE	\$	872.12
Royalty Eynense - Intercompany Companies		- especial program and described expressions
Royalty Expense - Intercompany Companies TOTAL ROYALTIES EXPENSE	\$	
Royalty Expense - Intercompany Companies TOTAL ROYALTIES EXPENSE		-
	\$	872.12
TOTAL ROYALTIES EXPENSE EBITDA	\$ \$ 	872.12
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE	\$ \$ 	872.12
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets	\$ \$ \$ \$ \$	872.12 - -
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE	\$ \$ 	872.12
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets	\$ \$ \$ \$ \$	872.12
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME	\$ \$ \$ \$ \$	
EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income	\$ \$ \$ \$ \$	
EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses	\$ \$ \$ \$ \$	
EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets	\$ \$ \$ \$ \$ \$	
EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses	\$ \$ \$ \$ \$	
EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets	\$ \$ \$ \$ \$ \$ \$ \$	
EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets OTHER INCOME & EXPENSES	\$ \$ \$ \$ \$ \$ \$ \$	
EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets OTHER INCOME & EXPENSES Interest Income	\$ \$ \$ \$ \$ \$ \$ \$	
EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets OTHER INCOME & EXPENSES Interest Income Interest Expense	\$ \$ \$ \$ \$ \$	

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Realized Fx Gains	\$	-
Unrealized Fx Gains	\$	-
Realized Fx Losses	\$	-
Unrealized Fx Losses	\$	-
NET FINANCE COSTS	\$	-
Current Income Taxes	\$	
Deferred Income Taxes	\$	-
INCOME TAX EXPENSE	\$	-
NET INCOME	<u> </u>	872.12

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Ledger account	Name	Opening balance	Debit	Credit	Closing balance
2121010	Accounts Payable-Trade	0	912.5	912.5	0
2131060	Intercompany Payables - AUIN	-8907	0	872.12	-9779.12
3141010	Retained Earnings Accumulated	8907	0	0	8907
6620010	Professional Fees	0	647.12	0	647.12
6660090	Other Taxes	0	762.5	537.5	225
7160010	Realised FX gains	0	0	0	0

<u>TAB 9</u>

ESS Rabbit Hill

ESS Rabbit Hill

For the Eight Months Ending August 31, 2017

ASSETS

Current Assets		
Cash and Cash Equivalents		
Cash	\$	-
Bank Accounts	\$ \$	-
Short term deposits	\$	-
Total Cash and Cash Equivalents	\$	· , -
Short Term Investments	\$	
Derivative Financial Assets	\$	-
Total Securities	\$	
Accounts Receivable	\$	-
Total Accounts Receivable	\$	-
Other Receivables	\$	<u>-</u>
Total Other Current Assets	\$	H
Raw Materials and Finished Goods Inventory	\$	-
Total Physical Inventory	\$	=
	,	
WIP - All	\$	55,073.92
Total WIP	\$ \$	55,073.92 55,073.92
Total WIP	\$	
Total WIP Prepayments and Accruals	\$	
Prepayments and Accruals Total Prepayments and Accruals	\$ \$ \$	
Total WIP Prepayments and Accruals Total Prepayments and Accruals Investments	\$ \$ \$	
Total WIP Prepayments and Accruals Total Prepayments and Accruals Investments Available For Sale	\$ \$ \$ \$	
Prepayments and Accruals Total Prepayments and Accruals Investments Available For Sale Investment in Properties	\$ \$ \$ \$ \$ \$	
Prepayments and Accruals Total Prepayments and Accruals Investments Available For Sale Investment in Properties Investments in Group Companies	\$ \$ \$ \$ \$	
Prepayments and Accruals Total Prepayments and Accruals Investments Available For Sale Investment in Properties Investments in Group Companies Equity Accounted Investees	\$ \$ \$ \$ \$ \$	
Prepayments and Accruals Total Prepayments and Accruals Investments Available For Sale Investment in Properties Investments in Group Companies Equity Accounted Investees Other Long Term Investments	\$ \$ \$ \$ \$	
Prepayments and Accruals Total Prepayments and Accruals Investments Available For Sale Investment in Properties Investments in Group Companies Equity Accounted Investees Other Long Term Investments Total Investments	\$ \$ \$ \$ \$	

Total Intangible Assets	\$	-
Tangible Fixed Assets	\$	_
Accumulated Depreciation - Tangible Fixed Assets	\$	_
0	,	
Total Tangible Assets	\$	-
Total Fixed Assets	\$	-
Deferred Tax Assets	\$	-
Employee Benefits Assets	\$	-
Other Non-Current Assets	\$	4
TOTAL ASSETS	\$	55,073.92
LIABILITIES		
Current Liabilities Accounts Payable	¢	(3,500.00)
Total Accounts Payable	\$	(3,500.00)
Total Accounts I dyusic	*	(0,000,00)
Other Tax Payable		
Other Payable	\$	(79,222.92)
Current Income taxes Payable	\$	-
Total Other Payables	\$	(79,222.92)
Short Term Loans and Borrowings	\$	-
Provisions	\$ \$	-
Accrued Expenses		-
Liabilities Held for Sale	\$	<u> </u>
Total Other Current Liabilities	\$	-
Longterm Bank Loans	\$	••
Provisions	\$	-
Employee Benefits Liabilities	\$ \$ \$	-
Deferred Tax Liabilities	\$	-
Other Non Current Liabilities		-
Total Long Term Liabilities	\$	H
TOTAL LIABILITIES	\$	(82,722.92)
Capital Stock	\$	-
Additional Paid-in Capital	\$	-
Retained Earnings	\$	18,456.72
Net Income	\$	9,192.28

TOTAL SHAREHOLDER'S EQUITY

27,649.00

LIABILITIES AND SHAREHOLDER'S EQUITY

\$ (55,073.92)

\$

ESS Rabbit Hill

For the Eight Months Ending August 31, 2017

	YTD	
Cusas Calas Thind Part		
Gross Sales - Third Party	\$	-
Gross Sales - Intercompany	\$	- ************************************
GROSS SALES	\$	÷ i
Discounts, Allowances & Sales Rebates-Third Party-Fin Prod	\$	
NET SALES	ب \$	-
INET OALES	Ф	
Project Revenue	\$	_
TOTAL REVENUE	\$	
	CONTRACTOR	
COGS - Third Party	\$	-
COGS - Intercompany	\$	-
Subcontracted Cost	\$	<u>-</u>
Change Of Inventories	\$	-
Standard Cost Variances	\$	-
Project Costs	\$	-
Production Recovery Accounts	\$. .
TOTAL COST OF GOODS SOLD	\$	-
GROSS PROFIT	\$	-
Salaries & Wages	\$	-
Social Insurance Expenses	\$	-
Retirement Benefits, Termination Benefits	\$	•••
Travel Expenses	\$	3,404.98
Training	\$	-
Other Personnel Related Costs	\$	- RA ANDRA DE SANCARIO DE SANCARIO A PARTICIO DE SANCARIO DE SANCA
TOTAL EMPLOYEE COSTS	\$	3,404.98
	,	
Rental Expenses	\$	-
Operating Lease Payments	\$ ¢	-
Repairs & Maintenance	\$	-
Testing	\$	
TOTAL RENT, LEASING, REPAIRS AND MAINTENANCE COST	\$	7
Energy & Utilities	\$	<u></u>
Equipment, Supplies & Other Consumables	\$	_
agaip Supplies of Sales Golleanidolos	Ψ	

Production Waste	\$	-
Other Manufacturing Expense	\$	
TOTAL ENERGY, SUPPLIES, PRODUCTION WASTE	\$	-
Freight Out	\$	-
Other Distribution Costs	\$	_
TOTAL DISTRIBUTION	\$	-
Sales Commissions, Agent Fees	\$	-
Other Marketing Support	\$	
TOTAL MARKETING AND PROMOTION COST	\$	-
Insurance Cost	\$	<u>-</u>
Professional Fees	\$	585.50
Audit Fees	\$	
Legal Services	\$	4,137.25
Other Professional Services	\$	- ,
Government Fees, Duties & Taxes	\$ \$ \$	300.00
Bad Debt Expense	\$	-
Other General Administration Cost	\$ \$	764.55
It License Fees	ې \$	- F 707 20
TOTAL GENERAL ADMINISTRATION EXPENSE	ð	5,787.30
Royalty Expense - Intercompany Companies	\$	_
Royalty Expense - Intercompany Companies TOTAL ROYALTIES EXPENSE	\$ \$	-
		9,192.28
TOTAL ROYALTIES EXPENSE	\$ 	9,192.28
TOTAL ROYALTIES EXPENSE EBITDA	\$	- 9,192.28 - -
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE	\$ \$	9,192.28
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets	\$ * \$ \$	9,192.28 - - - - 9,192.28
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE	\$ \$ \$ \$ \$	
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME	\$ \$ \$ \$ \$	
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets	\$ \$ \$ \$ \$	
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses	\$ \$ \$ \$ \$	
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets	\$ \$ \$ \$ \$ \$ \$	
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets OTHER INCOME & EXPENSES	\$ \$ \$ \$ \$ \$ \$	
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets OTHER INCOME & EXPENSES Interest Income	\$ \$ \$ \$ \$ \$ \$	
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets OTHER INCOME & EXPENSES Interest Income Interest Expense	\$ \$ \$ \$ \$ \$	

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Realized Fx Gains	\$ -
Unrealized Fx Gains	\$ -
Realized Fx Losses	\$ u
Unrealized Fx Losses	\$ -
NET FINANCE COSTS	\$ -
Current Income Taxes	\$ -
Deferred Income Taxes	\$ -
INCOME TAX EXPENSE	\$ -
NET INCOME	\$ 9,192.28

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Ledger account	Name	Opening balance	Debit	Credit	Closing balance
1161010	Project WIP	53974.22	1099.7	0	55073.92
2121010	Accounts Payable-Trade	-10328.99	14983.69	8154.7	-3500
2131060	Intercompany Payables - AUIN	-62132.45	305	17395.47	-79222.92
3141010	Retained Earnings Accumulated	18456.72	0	0	18456.72
6140010	Travel - Air fare	0	2212.49	0	2212.49
6140020	Travel - Hotel - Local	0	905.48	180.08	725.4
6140040	Travel - Allowances / Meals & Entertainmer	. 0	323.34	0	323.34
6140050	Travel - Petrol - staff motor vehicles / Train	. 0	143.75	0	143.75
6620010	Professional Fees	30.5	1140.5	585.5	585.5
6620070	Strategic consultant fees	0	250	250	0
6640010	Legal Services	0	6637.25	2500	4137.25
6660090	Other Taxes	0	300	0	300
6680160	Internet Services and Expenses	0	764.55	0	764.55
7150020	Rounding difference	. 0	0	0	0
7160010	Realised FX gains	0	0	0	0
7180010	Realised FX losses	. 0	0	0	0
9999995	Opening balance control account-Vendor O	0	0	0	0

TAB 10

Alevo Construction Services

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Alevo Construction Services

For the Eight Months Ending August 31, 2017

ASSETS

Cash and Cash Equivalents Cash Bank Accounts Short term deposits Stort term deposits Total Cash and Cash Equivalents Short Term Investments Derivative Financial Assets Total Securities Stort Term Investments Short Term Term Investments Short Term Investment Term Investment T	Current Assets		
Bank Accounts Short term deposits Total Cash and Cash Equivalents Short Term Investments S	Cash and Cash Equivalents		
Short term deposits Total Cash and Cash Equivalents Short Term Investments Derivative Financial Assets Standard Securities St	Cash		-
Total Cash and Cash Equivalents Short Term Investments Derivative Financial Assets Total Securities Accounts Receivable Fixed Assets Solution Investments Solution Investment	Bank Accounts	\$	<u></u> •
Short Term Investments Derivative Financial Assets Fixed Assets Short Term Investments Perivative Financial Assets Fixed Assets Short Term Investments Short Total Securities Short Term Investments Short	Short term deposits	\$	<u>-</u>
Derivative Financial Assets Total Securities Accounts Receivable Total Accounts Receivable Other Receivables Other Receivables Capata Total Other Current Assets Raw Materials and Finished Goods Inventory Total Physical Inventory WIP - All Total WIP Prepayments and Accruals Total Prepayments and Accruals Fivestments Available For Sale Investment in Properties Investment in Group Companies Equity Accounted Investees Other Long Term Investments Fixed Assets Intangible Assets Fixed Assets Accounts Receivable \$	Total Cash and Cash Equivalents	\$	-
Total Securities \$ - Accounts Receivable \$ - Total Accounts Receivable \$ - Other Receivables \$ (2,945.61) Total Other Current Assets \$ (2,945.61) Raw Materials and Finished Goods Inventory \$ - Total Physical Inventory \$ - WIP - All \$ - Total WIP \$ - Prepayments and Accruals \$ - Prepayments and Accruals \$ - Investments Available For Sale \$ - Investment in Properties \$ - Investments in Group Companies \$ - Equity Accounted Investees \$ - Other Receivable Assets Intangible Assets Intangible Assets	Short Term Investments	\$	-
Accounts Receivable Total Accounts Receivable Other Receivables Other Receivables Total Other Current Assets \$ (2,945.61) Raw Materials and Finished Goods Inventory Total Physical Inventory WIP - All Total WIP Prepayments and Accruals Total Prepayments and Accruals Total Prepayments and Accruals Investments Available For Sale Investment in Properties Investment in Properties Investments in Group Companies Equity Accounted Investees Other Long Term Investments Total Investments \$ - Fixed Assets Intangible Assets	Derivative Financial Assets	\$	-
Total Accounts Receivables Other Receivables Total Other Current Assets Raw Materials and Finished Goods Inventory Total Physical Inventory WIP - All Total WIP Prepayments and Accruals Total Prepayments and Accruals Finuestments Available For Sale Investment in Properties Investments in Group Companies Equity Accounted Investees Other Long Term Investments Total Investments Fixed Assets Intangible Assets \$ (2,945.61) \$ \q	Total Securities	\$	-
Other Receivables Total Other Current Assets \$ (2,945.61) Raw Materials and Finished Goods Inventory Total Physical Inventory WIP - All Total WIP Prepayments and Accruals Total Prepayments and Accruals Finvestments Available For Sale Investment in Properties Investment in Properties Investments in Group Companies Equity Accounted Investees Other Long Term Investments Total Investments Fixed Assets Intangible Assets \$	Accounts Receivable	\$	-
Total Other Current Assets Raw Materials and Finished Goods Inventory Total Physical Inventory \$ - Total Physical Inventory WIP - All Total WIP Prepayments and Accruals Final Prepayments and Accruals Total Prepayments and Accruals For any and Accruals Investments Available For Sale Investment in Properties Investments in Group Companies Equity Accounted Investees Other Long Term Investments Total Investments Fixed Assets Intangible Assets \$ - Invaniable Assets \$ - Investments \$ - Investment	Total Accounts Receivable	\$	-
Raw Materials and Finished Goods Inventory Total Physical Inventory WIP - All Total WIP Prepayments and Accruals Fixed Assets S - Raw Materials and Finished Goods Inventory \$ - Control Physical Inventory \$ - Control Prepayments and Accruals S - Investments Available For Sale Investment in Properties Investments in Group Companies Equity Accounted Investees Cother Long Term Investments Total Investments Fixed Assets Intangible Assets	Other Receivables	\$	(2,945.61)
Total Physical Inventory WIP - All Total WIP Prepayments and Accruals Prepayments and Accruals Total Prepayments and Accruals Investments Available For Sale Investment in Properties Investments in Group Companies Equity Accounted Investees Other Long Term Investments Total Investments Fixed Assets Intangible Assets \$	Total Other Current Assets	\$	(2,945.61)
WIP - All \$ - Total WIP \$ - Prepayments and Accruals \$ - Prepayments and Accruals \$ - Investments Available For Sale \$ - Investment in Properties \$ - Investments in Group Companies \$ - Equity Accounted Investees \$ - Other Long Term Investments \$ - Total Investments \$ - Fixed Assets Intangible Assets	Raw Materials and Finished Goods Inventory	\$	
Total WIP Prepayments and Accruals Total Prepayments and Accruals Investments Available For Sale Investment in Properties Investments in Group Companies Equity Accounted Investees Other Long Term Investments Total Investments Fixed Assets Intangible Assets \$	Total Physical Inventory	\$	=
Prepayments and Accruals Total Prepayments and Accruals Investments Available For Sale Investment in Properties Investments in Group Companies Equity Accounted Investees Other Long Term Investments Total Investments Fixed Assets Intangible Assets \$	WIP - All	\$	_
Investments Available For Sale Available For Sale Investment in Properties Investments in Group Companies Equity Accounted Investees Other Long Term Investments Total Investments Fixed Assets Intangible Assets \$ -	Total WIP	\$	-
Investments Available For Sale Available For Sale Investment in Properties Investments in Group Companies Equity Accounted Investees Other Long Term Investments Total Investments Fixed Assets Intangible Assets \$ -			
Investments Available For Sale Investment in Properties Investments in Group Companies Equity Accounted Investees Other Long Term Investments Total Investments Fixed Assets Intangible Assets \$ -	Prepayments and Accruals	\$	_
Available For Sale Investment in Properties Investments in Group Companies Equity Accounted Investees Other Long Term Investments Total Investments Fixed Assets Intangible Assets	Total Prepayments and Accruals	\$	-
Investment in Properties \$ - Investments in Group Companies \$ - Equity Accounted Investees \$ - Other Long Term Investments \$ - Total Investments \$ - Fixed Assets \$ -	Investments		
Investments in Group Companies \$ - Equity Accounted Investees \$ - Other Long Term Investments \$ - Total Investments \$ - Fixed Assets Intangible Assets \$ -	Available For Sale	\$	
Equity Accounted Investees \$ - Other Long Term Investments \$ - Total Investments \$ - Fixed Assets Intangible Assets \$ -	Investment in Properties	\$	-
Other Long Term Investments \$ - Total Investments \$ - Fixed Assets Intangible Assets \$ -	Investments in Group Companies		-
Total Investments \$ - Fixed Assets Intangible Assets \$ -	Equity Accounted Investees	\$	-
Fixed Assets Intangible Assets \$ -	Other Long Term Investments		-
Intangible Assets \$ -	Total Investments	\$	-
	Fixed Assets		
	Intangible Assets	\$	· -
	_	_\$	

	•	
Total Intangible Assets	\$	-
Tangible Fixed Assets	\$	-
Accumulated Depreciation - Tangible Fixed Assets	\$	
Total Tangible Assets	\$	-
Total Fixed Assets	\$	-
Deferred Tax Assets	\$	-
Employee Benefits Assets	\$	-
Other Non-Current Assets	\$	-
TOTAL ASSETS	\$	(2,945.61)
LIABILITIES		
Current Liabilities		
Accounts Payable	\$	(7,909.69)
Total Accounts Payable	\$	(7,909.69)
Other Tax Payable		
Other Payable	\$	(434,852.33)
Current Income taxes Payable Fotal Other Payables	<u>\$</u> \$	(434,852.33)
iolai oliioi i ayabioo	Ψ	(404,002.00)
Short Term Loans and Borrowings	\$	-
Provisions	\$	
Accrued Expenses	\$	(22,492.02)
iabilities Held for Sale	\$	_
Total Other Current Liabilities	\$	(22,492.02)
ongterm Bank Loans	\$	-
Provisions	\$	-
Employee Benefits Liabilities	\$	-
Deferred Tax Liabilities	\$	-
Other Non Current Liabilities	_\$	_
Total Long Term Liabilities	\$	-
TOTAL LIABILITIES	\$	(465,254.04)
Capital Stock	\$	400.00
Additional Paid-in Capital	\$	-
Additional Paid-in Capital Retained Earnings Net Income		- - 467,799.65

TOTAL SHAREHOLDER'S EQUITY

468,199.65

LIABILITIES AND SHAREHOLDER'S EQUITY

\$ 2,945.61

\$

Alevo Construction Services

For the Eight Months Ending August 31, 2017

	YTD	
Gross Sales - Third Party	\$	-
Gross Sales - Intercompany	\$	_
GROSS SALES	\$	-
Discounts, Allowances & Sales Rebates-Third Party-Fin Prod	\$	-
NET SALES	\$	÷
Project Revenue	\$	~
TOTAL REVENUE	\$	-
COCC. Third Parks	۸.	
COGS - Third Party	\$	-
COGS - Intercompany	\$	-
Subcontracted Cost	\$	-
Change Of Inventories	\$	-
Standard Cost Variances	\$	-
Project Costs	\$	-
Production Recovery Accounts	\$	
TOTAL COST OF GOODS SOLD	\$	÷,
GROSS PROFIT	\$	
Salaries & Wages	\$	351,387.64
Social Insurance Expenses	\$	67,207.54
Retirement Benefits, Termination Benefits	\$	10,270.74
Travel Expenses	\$	6,149.48
Training	\$	-
Other Personnel Related Costs	\$	-
TOTAL EMPLOYEE COSTS	\$	435,015.40
Rental Expenses	\$	-
Operating Lease Payments	\$	4,816.00
Repairs & Maintenance	\$	-
Testing	\$	-
TOTAL RENT, LEASING, REPAIRS AND MAINTENANCE COST	\$	4,816.00
Energy & Utilities	\$	-
Equipment, Supplies & Other Consumables	\$	24,502.35

Production Waste	\$	-
Other Manufacturing Expense	\$	<u>-</u>
TOTAL ENERGY, SUPPLIES, PRODUCTION WASTE	\$	24,502.35
Freight Out	\$	-
Other Distribution Costs	\$	
TOTAL DISTRIBUTION	\$	- 1
Sales Commissions, Agent Fees	\$	-
Other Marketing Support	\$	
TOTAL MARKETING AND PROMOTION COST	\$	F.
Insurance Cost	\$	
Professional Fees	\$	354.17
Audit Fees	\$ \$ \$	-
Legal Services	\$	-
Other Professional Services	\$ ·	-
Government Fees, Duties & Taxes		300.00
Bad Debt Expense	\$	-
Other General Administration Cost	\$	2,385.46
It License Fees	\$	426.27
TOTAL GENERAL ADMINISTRATION EXPENSE	\$	3,465.90
Royalty Expense - Intercompany Companies	\$	-
Royalty Expense - Intercompany Companies TOTAL ROYALTIES EXPENSE	\$ \$	-
		467,799.65
TOTAL ROYALTIES EXPENSE	\$ \$ \$	467,799.65
TOTAL ROYALTIES EXPENSE EBITDA	\$ 	467,799.65
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE	\$ \$ \$	467,799.65
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets	\$ 	467,799.65
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE	\$ \$ \$ \$ \$	
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME	\$ \$ \$ \$ \$	
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income	\$ \$ \$ \$ \$	
EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses	\$ \$ \$ \$ \$	
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets	\$ \$ \$ \$ \$ \$ \$	
EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets OTHER INCOME & EXPENSES	\$ \$ \$ \$ \$ \$ \$	
TOTAL ROYALTIES EXPENSE EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets OTHER INCOME & EXPENSES Interest Income	\$ \$ \$ \$ \$ \$ \$	
EBITDA Depreciation And Impairment On PPE Depreciation And Impairment On Intangible Assets DEPRECIATION AND IMPAIRMENT EXPENSE NET OPERATING INCOME Other Non-Operating Income Other Non-Operating Expenses Gain / Loss On Disposal Of Assets OTHER INCOME & EXPENSES Interest Income Interest Expense	\$ \$ \$ \$ \$ \$	

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Realized Fx Gains	\$ -
Unrealized Fx Gains	\$ -
Realized Fx Losses	\$ -
Unrealized Fx Losses	\$ -
NET FINANCE COSTS	\$ -
Current Income Taxes	\$ -
Deferred Income Taxes	\$ -
INCOME TAX EXPENSE	\$ -
NET INCOME	\$ 467,799.65

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Ledger account	Name	Opening balance	Debit	Credit	Closing balance
1141060	Intercompany Receivables - AUIN	0	274991.69	274991.69	0
1141193	Intercompany Receivables - ESSP	0	0	2945.61	-2945.61
2121010	Accounts Payable-Trade	0	8196.82	16106.51	-7909.69
2123011	Accounts payable-Intercompany	0	402065.82	402065.82	0
2131060	Intercompany Payables - AUIN	400	39494.73	472906.8	-433012.07
2131100	Intercompany Payables - VTBC	0	0	153	-153
2133019	Employee benefits Payable	0	1910.86	1910.88	-0.02
2133020	Payroll Taxes Payable	0	65922.2	65922.2	0
2133030	401K Plan Payable	0	2027.99	3715.23	-1687.24
2133050	Employee Charity Payable	0	8	8	0
2133060	Payroll Clearing Account US	0	156308.01	156308.01	. 0
2136020	Other payables Employees BOD and Directors	0	863.4	863.4	0
2182120	Accrued Payroll Expense	0	3183	3183	0
2182130	Accrued Paid Time Off (PTO)	0	0	22492.02	-22492.02
3111010	Share Capital	-400	800	0	400
6110010	Salaries & allowances	0	556632.44	227736.82	328895.62
6110025	Paid Time Off (PTO)	0	22492.02	0	22492.02
6120010	Social Insurance Expenses	0	35573.32	15692.14	19881.18
6120020	Medicare - ER	0	5916.65	1267.22	4649.43
6120030	Health Insurance	0	56433	13756.07	42676.93
6130020	401K Plan	0	21228.4	10957.66	10270.74
6140010	Travel - Air fare	0	2997.22	916.16	2081.06
6140020	Travel - Hotel - Local	0	4906.24	2453.12	2453.12
6140040	Travel - Allowances / Meals & Entertainment	0	1067.1	533.55	533.55
6140050	Travel - Petrol - staff motor vehicles / Train / Taxi	0	760.18	0	760.18
6140060	Travel - Visa Expenses	0	160	0	160
6140070	Travel - Other Expenses	0	208.81	47.24	161.57
6220020	Lease & Rental of Equipment	0	8026	3210	4816
6320030	Other Consumable	0	4845.12	1276.34	3568.78
6320040	Material For R&D	0	4098.72	0	4098.72
6320050	Small Tools	o o	19297.49	4441.27	14856.22
6320060	Transportation Costs	0	3557.26	1778.63	1778.63
6340010	Health & Safety Expenses	0	396.51	196.51	200
6620010	Professional Fees	0	708.34	354.17	354.17
6660090	Other Taxes	0	300	0	300
6680010	Telephone - Mobile	. 0	900	300	600
6680020	Telephone - Landline / Internet	0	2839.47	278.42	2561.05
6680040	Printing & Stationery	0	274.06	137.03	137.03
6680050	Postage / courier	0	20.3	0	20.3
6680061	Office supplies	0	531.94	243.92	288.02
6680062	Other office expenses	. 0	0	1450	-1450
6680070	Computers, Parts, and Service Costs	0	329.6	329.6	0